

KOHELI CHATTERJEE

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🏠 ASANSOL, WEST BENGAL

CAREER OBJECTIVE

Motivated finance professional with diverse internship experience across financial modeling, valuation, taxation, accounting, and audit functions. Skilled in financial analysis, reporting, and compliance, with certifications in Financial Modeling & Valuation, GST, and Audit Simulations. Proficient in MS Excel, Tally ERP.9, and financial reporting tools. Open to exploring dynamic opportunities across all domains of finance, including taxation, audit, financial analyst, and FP&A.

SKILLS

- Financial Modeling, Financial Statement Analysis, Budgeting & Forecasting, Microsoft Excel (Advanced: VLOOKUP, HLOOKUP, Pivot Tables, Financial Functions), DCF valuation, Microsoft PowerPoint, Tax return filing, Tally ERP.9, Microsoft Word, SAP S/4 HANA (Beginner), Google Workspace (Docs, Sheets), Accounts payable & Receivable.

CERTIFICATIONS

- Financial Modeling & Valuation Professional (FMVP) – Corporate Finance Institute-** Covered MS Excel (Basic to Advanced), Financial & Ratio Analysis, Financial Modeling, Revenue Modeling, DCF Valuation, M&A (Trading & Transaction Comparable), Project Financing, and Real Estate Modeling. Also gained experience in preparing company profiles, including analysis of annual and quarterly reports.
- Diploma in Financial Accounting – RCLD, Asansol-** Covered Tally ERP.9, GST filing, financial reporting, Ms Excel Advanced, MS Access.
- Financial Statement & Analysis- UDEMY.**
- Corporate Tax Simulation – PwC Forage.**
- Audit Virtual Internships – EY & PwC Forage** Covered audit risk identification, testing procedures, and documentation practices
- GST Taxation Executive – PwC via Coursera** Covered input tax credit, compliance requirements, GST audit, and assessment procedures.

INTERNSHIPS

Investment Banking Fellow | Marquee Equity, New Delhi | Jan'25-Oct'25

- Conducted financial analysis and prepared **valuation reports** for client presentations.
- Supported financial due diligence and reviewed company performance metrics.

Subject Matter Expert- Finance| Chegg India| Jun'25-September'25

- Provided finance and accounting solutions focusing on Financial Reporting, Financial Analysis, Accounting Principles.
- Recognized with **Chegg Honor Code** for an upholding academic integrity and delivering the high-quality solutions.

Finance Intern | A MD & Associates, Asansol | Mar'25- Jun'25

- Managed basic accounting entries and maintained ledgers using Tally ERP.9.
- Assisted in the preparation of monthly and quarterly financial reports under the supervision of Senior Accountant.
- Gained practical exposure to **US GAAP**-compliant financial reporting, including income statements, balance sheets, and cash flow statement.
- Assisted in the preparation of financial statements and taught the fundamentals of **Tally GST, Ledger accounting, Billing, TDS, and Tax return filing.**

Summer Intern (Project Finance) |Vardhan Consulting Engineers|Sep'24- Dec'24

- Developed financial models for infrastructure projects with non-recourse debt.
- Conducted DCF valuations and computed Equity IRR.
- Identified financial risks and supported project risk mitigation strategy reports.

EDUCATION

- The Bhawanipur Education Society College, Kolkata**
B.COM (HONS.) – Accounting & Finance | 2024 | CGPA- 7.087
- India International School, Asansol**
Higher Secondary (CBSE – Commerce) | 2020 | 64.6%
- Shamayita Convent School, Bankura**
Secondary (CBSE) | 2018 | 70%

PROJECTS

Amazon Financial Model- [LINK](#) , Asian Paints Financial Model - [LINK](#) , Freelance Photographer – Equipment Purchase - [LINK](#)

- Interpreted and analyzed key financial statements such as the income statement, balance sheet, and cash flow statement based on data from Yahoo Finance and annual reports of companies. Created a detailed 5-year financial forecast model in Excel, including historical trends, industry, seasonality effects, and scenario/sensitivity analysis.
- Carried out variance analysis between projected and actual values to determine performance drivers. Maintained model auditability and flexibility, adopting best practices in spreadsheet layout, dynamic formulas, and error checking.
- Carried out valuation through the Discounted Cash Flow (DCF) approach in order to calculate
- intrinsic value, using CAPM for cost of equity and calculated the Weighted Average Cost of Capital (WACC) through financial disclosures.

POSITIONS OF RESPONSIBILITY/ EXTRACURRICULAR ACTIVITIES

Volunteer | Robin Hood Army | Sep'24-Present

- Volunteering with the Robin Hood Army to help underprivileged communities.
- Organizing food drives in restaurants to distribute meals to people in slum areas.
- Conducted two annual health camps, benefiting 100+ people.
- Led an education drive to raise awareness about dengue prevention.

Athletics Coach | Inter-College State Sports & Games Championship, West Bengal (2022)

- Trained and mentored student athletes along with the Sports Teacher representing the college at the **WEST BENGAL state-level athletics championship**, fostering teamwork and performance discipline.