



SAURAV CHAKRABORTY

Financial Analyst | FP&A | Equity Research | Investment Banking Analyst
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• Kolkata, India • DOB-20/06/2000 • Language-English, Hindi, Bengali

Summary

MBA graduate with a strong foundation in financial analysis and investment research. Proficient in financial modeling, stock comparison, and portfolio optimization using Markowitz Model. Skilled in analyzing correlation matrices to identify trends and risks for informed decision-making. Completed hands-on projects on equity analysis and portfolio management, demonstrating ability to translate data into actionable insights. Eager to contribute analytical expertise and strategic thinking to drive financial performance in a dynamic organization.

Skills

Financial Modeling & Valuation: DCF, FCFF, FCFE, Comps, Scenario Analysis

FP&A: Forecasting, Budgeting, Cost Analysis

Equity Research: Ratio Analysis, Report Writing, Industry Benchmarking

Tools & Technologies: Advanced Excel, SQL, Python (pandas, yfinance)

Soft Skills: Analytical Thinking, Problem Solving, Communication, Attention to Detail

INTERNSHIPS

Tradeshala Capital Market Analyst	Bengaluru, Remote Jan 2024 - Mar 2024
Provided advanced financial management support with minimal supervision.	
<ul style="list-style-type: none">Developed & implemented financial models, improving financial performance by 10%Conducted technical and fundamental analysis on listed equities and sector trends.Created equity research reports with buy/sell recommendations for clients.Collaborated with analysts to monitor portfolio performance using KPI dashboards.	

B.S.Chandra & co Internal Auditor	Birbhum, India Apr 2024 - Jun 2024
Managed financial plans and goals for the division.	
<ul style="list-style-type: none">Acted as a key liaison between the audit team and management, ensured seamless communication and collaboration throughout the audit lifecycle.Assisted in conducting internal audits to evaluate compliance with financial policies and regulatory standards.Analyzed financial statements and operational processes to identify discrepancies and control gaps.Gained practical exposure to auditing procedures, documentation standards, and internal control frameworks.	

Education

Eastern Institute for Integrated Learning in Management Kolkata Master of Business Administration (Finance)	Kolkata, India 2023 - 2025
University of Kalyani, West Bengal Bachelor of Commerce	Kalyani, India 2017 - 2020

Projects

Financial Modeling & Valuation – Hindustan Aeronautics Ltd (HAL)

Location

09/2025 - 09/2025

Short summary of your work

- Developed a 5-year integrated 3-Statement Financial Model for HAL, predicting a Revenue CAGR of 15%. Executed DCF Valuation with a WACC of 10.5% using an Equity Beta of 1.15. Conducted Comparable Companies Analysis against 5 peers, revealing HAL's trading at an 18% discount to the peer average EV/EBITDA. The target price was set at ₹5,200/share, indicating a 22% upside from the market price, leading to a BUY recommendation documented in an Equity Research Dashboard.
- Executed Discounted Cash Flow (DCF) Valuation (FCFF and FCFE) to determine intrinsic value, calculating the WACC at 10.5% using an Equity Beta of 1.15.
- Conducted Comparable Companies Analysis against 5 industry peers, finding HAL traded at an 18% discount to the peer average EV/EBITDA multiple.
- Generated a target price of ₹5,200/share, representing a 22% upside from the market price, resulting in a BUY recommendation, documented in an Equity Research Dashboard.

Bharat Electronics Ltd. (BEL) Comprehensive Equity Valuation & Risk Analysis

Location

08/2025 - 08/2025

Short summary of your work

- Developed a 5-year integrated 3-Statement Financial Model for BEL, linking historical P&L and Balance Sheet data to project future financials.
- Executed DCF valuation using the FCFF and FCFE methods, calculating the WACC at 17.61% using a Beta of 1.0 for the defense sector.
- Benchmarked BEL against four peers via Comparable Companies Analysis, identifying key differences in valuation multiples (P/E, EV/EBITDA).
- Advanced risk analysis by creating a sensitivity heat map to model the impact of varying terminal growth (3%-5%) and WACC (9%-11%) on the target price, demonstrating skills in scenario planning.
- Derived an intrinsic value range of ₹202 - ₹311 per share (via DCF) and delivered a final hold/sell recommendation, advising caution due to the stock trading at a 24% premium to the DCF valuation.

Central Depository Services Ltd. (CDSL) Comprehensive DCF Valuation

Location

07/2025 - 07/2025

Short summary of your work

- Constructed a 5-year Integrated 3-Statement Financial Model for CDSL, projecting revenues with a 26.7% CAGR based on historical trends. Calculated the WACC, determining the Cost of Equity to be 18.27%. Conducted DCF Valuation using FCFF and FCFE methodologies, resulting in an intrinsic price range of ₹1,450 – ₹1,620 per share and concluding with a detailed investment recommendation.

Portfolio Optimization using Markowitz Model

Location

2023 - 2023

Short summary of your work

- Applied Modern Portfolio Theory and the Markowitz model to optimize investment portfolios, achieving a 15% return increase within 12 months for a model fund. The quantitative analysis reduced portfolio risk by 20% while maintaining return levels. Excel Solver and Python were used for efficient frontier and portfolio simulations.

Stock Valuation with Comparable Companies Analysis

Location

2023 - 2023

Short summary of your work

- Utilized Comparable Companies Analysis (Comps) for in-depth stock valuation, delivering key insights to inform investment decisions for a large-cap company.
- Analyzed competitor financial data to evaluate the company's relative valuation and performance, documenting the findings in a detailed report with a clear Buy/Sell recommendation.

Training / Courses

Stock Valuation with Comparable Companies Analysis

Global Financial Market Specialist - BSE Institute Limited

Python and Statistics for Financial Analysis

Microsoft Excel (Basic & Advanced)