



# Saheli Patwari

MBA (Finance)

Enthusiastic MBA Finance candidate, keen to acquire diverse skills in finance and related fields, aspiring to evolve into a versatile professional proficient in strategic financial decision-making.



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03, November 1998



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## SKILLS

MS Office

Financial Reporting

MS Excel

Team Management

Project Management

Presentation Skills

Interpersonal skills

Leadership

Adaptability

## LANGUAGES

English

Full Professional Proficiency

Bengali

Native or Bilingual Proficiency

Hindi

Professional Working Proficiency

## INTERESTS

Sports

Drawing

## EDUCATION

### PGPFM + MBA - VU

Bengal Institute Of Business Studies

2023 - 2025

73%

### B.Com. (Hons.) - CU

Heramba Chandra College

2017 - 2020

59%

Courses

Accounting & Finance

### XII - WBCHSE

Carmel High School

2015 - 2017

82%

Courses

Commerce

### X - WBBSE

Carmel High School

2014 - 2015

89%

## INTERNSHIP

### SBI MUTUAL FUND - Internship

Worked as a Management Intern in State Bank Group Channel

08/2024 - 01/2025

Kolkata

### Kanoria & Co. - Internship

Prepared a detailed report on "Wealth Management Strategies for High Networth Individuals in India"

04/2024 - 06/2024

Kolkata

## KEY PROJECTS

### Aspire To Achieve (A2A)

The project aimed to craft a PowerPoint presentation covering the company's profile, offered services, financial summary, market share and considerations related to ESG aspects of the assigned company.

### Ultimate Startup Plan (USP)

Collaboratively developed a comprehensive startup plan, including financial projections and business strategies, presented via PowerPoint to judges as part of a group project at USP.

## CERTIFICATIONS

### NISM-Series-V-A: Mutual Fund

Secured NISM-VA: Mutual Fund Certification, highlighting in-depth knowledge of Mutual Fund intricacies for effective financial management and ensuring optimal returns and risk management.

### NISM-Series-VIII: Equity Derivatives

Secured NISM -VIII: Equity Derivatives Certification, proficient in Indian equity derivatives including trading strategies, clearing, settlement, risk management, operational mechanisms, and regulatory frameworks.

### Introduction to Securities & Investment (International) English (IISI Level - 3)

Achieved this certification from Chartered Institute for Securities and Investment (CISI), London, which is based on the Operations of Global Securities and Investments and their Market Dynamics.