



Shubham Mukherjee

MBA (Finance) - BIBS

Motivated MBA (Finance) candidate seeking an entry-level AML/BSA Analyst role, with a strong foundation in compliance, financial analysis, and detailed documentation, and a commitment to regulatory adherence and high-quality standards.



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SKILLS

Microsoft Office Suit

Financial Statement
Analysis & Reporting

Auditing & Compliance

GST Filing & Compliance

Book to Tax Reconciliation

ITR Filing

Books Finalization

Tally Prime

Leadership & Collaboration

LANGUAGES

English
Full Professional Proficiency

Bengali
Native or Bilingual Proficiency

Hindi
Full Professional Proficiency

INTERESTS

Chess

Learning New Language

Playing Guitar

EDUCATION

MBA+PGPFM - Vidyasagar University Bengal Institute of Business Studies

02/2025 - Present

7.63

BBA - MAKAUT University Nopany Institute of Management Studies

2021 - 2023

77%

XII - ISC Saltlake Point School

2019 - 2021

84%

X - CISCE Nopany High School

2019

66%

WORK EXPERIENCE

Calcutta Corporate - Accounts Intern Workplace/Company

06/2025 - Present

Kolkata

Achievements/Tasks

- Prepared and finalized 15+ financial statements and performed 25+ account reconciliations, ensuring 100% compliance with accounting standards across multiple audits.
- Managed end-to-end GST and Income Tax operations, including 40+ monthly GST filings and 30+ ITR filings, maintaining zero penalties, accurate Book-to-Tax reconciliations, and 100% on-time compliance.
- Conducted on-site statutory, tax, and internal audits, reviewing financial records, testing internal controls, resolving discrepancies through variance analysis, and improving reporting accuracy by 20%.
- Led client interactions by addressing queries related to tax filings, financial statements, and compliance issues, ensuring timely and accurate resolutions.
- Supported 20+ audit engagements and finalized 25+ sets of books using Tally Prime and Excel, reducing reporting turnaround time by 25% and ensuring zero non-compliance findings.

CERTIFICATES

PWC US Tax Simulation

Completed PwC US Tax Simulation, gaining practical experience in Book-to-Tax reconciliation and Chart of Accounts mapping.

NISM VA (Mutual Fund) + NISM XXIA (Portfolio Management services)

Built foundational knowledge of mutual funds, investor suitability, regulatory guidelines, asset classes, and risk management

SEBI Investor Certificate

Learned investor rights, market functioning, and key investment options like equities and mutual funds.

KEY PROJECTS

Summer Internship Project

- Completed an 8-week research report on "Role of AI in Indian Taxation & Audit: Opportunities, Challenges, and a Strategic Roadmap" at K. Ghosh and Associates (Chartered Accountants).

Financial Research Project

- Conducted an in-depth financial analysis titled "FUELLING THE FUTURE: An Insight into Coal India's Financial Health and Risk Management Tactics," focusing on strategic risk assessment.