



Shubhrasish Sarkar

MBA(Finance)-BIBS

Aspiring MBA in Finance to gain knowledge about the financial industry and working of business related products and investment strategies in Finance sectors.



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A-2/146 Kalyani, Nadia, PIN-741235, West Bengal, India



linkedin.com/in/subhrasish-sarkar

SKILLS

Financial Analysis

Financial Planning

MS Office

Interpersonal Skills

Fast Learner

LANGUAGES

English
Full Professional Proficiency

Bengali
Native or Bilingual Proficiency

Hindi
Limited Working Proficiency

INTERESTS

Recitation

Cooking

Elocution

EDUCATION

MBA+PGPFM

BENGAL INSTITUTE OF BUSINESS STUDIES

2024 - Present

65%

M.SC Economics (Finance)

UNIVERSITY OF KALYANI

2018 - 2020

53%

B.SC Economics (Hons)

KALYANI MAHAVIDYALAYA

2015 - 2018

52%

XII- WBCHSE

PANNALAL INSTITUTION

2015

77%

X-WBBSE

PANNALAL INSTITUTION

2013

81%

WORK EXPERIENCE

Yashtilak Majumder Financial Services

Investment Advisor

09/2024 - Present

Provided consultative financial guidance and aligned client needs with company offerings to successfully expand the firm's portfolio.

ICICI Bank LTD.

Relationship Manager

10/2021 - 08/2024

Worked in retail branch banking, managing day-to-day operations, cross-selling financial products.

CERTIFICATES

NISM-Series-XXI-A: Portfolio Management Services (PMS)

Developed a strong understanding of data validation, conditional formatting, and advanced charting techniques for effective data presentation.

NISM-Series-V-A: Mutual Fund

techniques for effective data presentation. NISM-Series-V-A: Mutual Fund

KEY PROJECTS

Summer Internship Project – WealthApp Distributors Pvt. Ltd.

- Successfully executed a certified comparative analysis project on Role of Mutual Fund Distributors to Spread Financial Awareness

ACHIEVEMENTS

First runners up in OLE Sports Event