



Ruchi Jha

MBA (FINANCE) - BIBS

Finance specialist dedicated to precision in financial analysis and investment management seeking opportunities in top financial institutions.



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SKILLS

Microsoft Office

Accounting

Presentation Skill

Team Work

Taxation & Auditing

Power BI

Forecasting

Market Research

Learning Agility

LANGUAGES

English

Full Professional Proficiency

Hindi

Native or Bilingual Proficiency

Bengali

Full Professional Proficiency

INTERESTS

Dancing

Cooking

Reading Books

EDUCATION

MBA + PGPFM (Vidyasagar University)

Bengal Institute of Business Studies

2024 - Present

78%

B.Com (Accountancy Hons.) - University of Calcutta

Naba Ballygunge Mahavidyalaya

2021 - 2024

75%

XII - WBCHSE

Maheshwari Balika Vidyalaya

2021

68%

INTERNSHIP

Anant Finserv (Franchise of Motilal Oswal)

Workplace/Company

08/2026 - Present

Kolkata

Working as a Trainee (Product Advisory & Customer Support)

CERTIFICATES

NISM VA Mutual Fund Distributor| NISM XXIA - A Portfolio Management Services| NISM VIII - Equity Derivatives|

Obtained above NISM certification, and have gained knowledge about mutual fund industry, wealth management industry, trading strategies and risk management.

CISI - International Introduction to Securities & Investment (Level 1)

Obtained above IISI certification, and have gained knowledge about international securities market.

Microsoft Excel - Accounts Expert

Completed Excel with AI course gained skills in data analysis, automation, and AI-powered financial modeling.

Tally Prime With GST - Learn More India

Gained practical knowledge in accounting, Goods And Service Tax, financial reporting, taxation and shortcuts.

KEY PROJECTS

Ultimate Startup Plan

▫ Played an important role in research aspect of our startup plan and presented our idea to judges.

Aspire to Achieve

▫ Gave a presentation on company Deloitte.

ACHIEVEMENTS

Start Up Challenge - Winner