



Ruchi Jha

MBA (FINANCE) - BIBS

Finance specialist dedicated to precision in financial analysis and investment management seeking opportunities in top financial institutions.



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16, March 2004



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SKILLS

Microsoft Office

Corporate Accounting

Taxation and Auditing

Team work

Power BI

Learning agility

Presentation skills

Market Research

Budgeting and Forecasting

Financial Modelling

LANGUAGES

English
Full Professional Proficiency

Hindi
Full Professional Proficiency

Bengali
Full Professional Proficiency

INTERESTS

Cooking

Dancing

Reading Book

EDUCATION

MBA + PGPFM (Vidyasagar University)

Bengal Institute of Business Studies

2024 - Present

78%

B.Com (Accountancy Hons.) - University of Calcutta

Naba Ballygunge Mahavidyalaya.

2021 - 2024

75%

XII - WBCHSE

Maheshwari Balika Vidyalaya

2021

68%

X - WBBSE

Nalanda English Day High School

2019

60%

INTERNSHIP

Anant Finserv (Franchise of Motilal Oswal)

Workplace/Company

08/2026 - Present

Working as a Trainee (Product Advisory & Customer Support)

Kolkata

CERTIFICATES

NISM VA Mutual Fund Distributor| NISM XXIA - A Portfolio Management Services| NISM VIII - Equity Derivatives|

Obtained above NISM certification, and have gained knowledge about mutual fund industry, wealth management industry, trading strategies and risk management.

CISI - International Introduction to Securities & Investment (Level 1)

Obtained above IISI certification, and have gained knowledge about international securities market.

Microsoft Excel - Accounts Expert

Completed Excel with AI course gained skills in data analysis, automation, and AI-powered financial modeling.

Tally Prime With GST - Learn More India

Gained practical knowledge in accounting, Goods And Service Tax, financial reporting, taxation and shortcuts.

KEY PROJECTS

Ultimate Startup Plan

Played an important role in research aspect of our startup plan and presented our idea to judges.

Summer Internship Project - Gretex Corporate Services Limited

Conducted a comparative study on the role of Merchant bankers in SME IPO success.

Aspire to Achieve

Gave a presentation on company Deloitte

ACHIEVEMENTS

Start Up Challenge - Winner