

RAJARSHI SANYAL

Research Analyst, CFA level 2 candidate



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Experience

Jun 2023 – Aug 2025 **Research Analyst (ESG), Auquan India Pvt Ltd, Bengaluru**

- Leading daily risk tracking of 2200+ companies
- Built and maintained risk themes in PAM platform to monitor material events
- Specialized in tracking company risks, helping clients stay ahead of red flags in opaque markets.
- Performed news-based risk assessment by tagging severity and relevance to global company-specific events.
- Trained AI Model to distinguish between ESG & non-ESG data.

Jan 2023- Apr 2023 **Equity Research Intern, EquivaluSearch**

- Prepared sectoral reports on Steel and Banking sector.
- Prepared Initiating coverage reports on JSW Steel and HDFC bank.
- Worked with key financial ratios.

Education

Present **Chartered Financial Analyst (CFA)**
Level 2: Pursuing Level 1: Passed

Graduation **Bachelor in Management Studies (Hons.)**
St. Xavier's University, Kolkata
8.78 CGPA

School **Class XII / ISC**
Adamas International School, Kolkata
Commerce, 82%

Key Skills

- ➔ Working with financial ratios ➔ Understanding of Financial statements (US GAAP/IFRS)
- ➔ ESG due diligence ➔ ESG Risks monitoring ➔ Financial Modelling
- ➔ Stock market ➔ Fundamental/Technical analysis ➔ Advanced Excel

Research paper

April'22

Investor perception towards Mutual Funds in India

- Assessed the perception and level of awareness of Indian investors towards Mutual Funds.
- Analysed the socio-economic and demographic factors influencing Mutual fund investments in India.
- Found out fool-proof ways of raising investment concerns among the people.

June'21

Colour Psychology in Marketing and Branding

- Determine whether perceptions and preferences for colour differ by ethnicity and demography.
- Understand the impact of colour psychology on potential buyers' purchasing pattern.
- To map out the way people perceive colours, in a generalised fashion, also with respect to specific situations and products.

CERTIFICATIONS

- **ESG 101: Federated Hermes'**
- **Fundamentals of Stock Market: Varsity by Zerodha**
- **Advanced Excel: Udemy**

Other Interests

- (i) Volunteering: Institute of CMA, Australia (Aug'19-present).
- (ii) Interests: Investing, Vacations, TV shows, E-Sports.

Personal Details

Languages



- English
- Bengali
- Hindi

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Sex: MALE

DOB: 17th September, 2000

21st Feb 2026

Date

Rajeev Sanjayal

Signature