



Sunny Kumar Gupta

MBA (Finance) - BIBS

Determined MBA student with a solid finance foundation, hands-on audit and tax experience, and a keen interest in Excel, Word, and financial consulting—driven to learn, adapt, and thrive.



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10, January 2000



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SKILLS

Advanced Excel

MS Office

PowerPoint

Presentation

Leadership

Quick learner

Time Management

Communication

LANGUAGES

English
Full Professional Proficiency

Hindi
Native or Bilingual Proficiency

Bengali
Professional Working Proficiency

INTERESTS

Reading

Bike Riding

Fitness Enthusiast

EDUCATION

MBA+PGPFM - Vidyasagar University Bengal Institute of Business Studies

2024 - Present

81%

B.Com(Hons.) - University of Calcutta Heramba Chandra College

2021

75%

XII - WBCHSE M.G. Rungta Academy

2018

87%

X - WBBSE M.G. Rungta Academy

2016

68%

WORK EXPERIENCE/INTERNSHIP

Chatterjee and Co. (CA Firm) (07/2025 - 02/2026)

Tax and Audit Intern - Concurrent Auditor at Canara Bank, conducted "Risk Assessment, Internal Control, KYC due diligence and monthly reporting across mortgage securities" (Home, Car, Education Loans). Successfully reviewed more than 600 loans.

CERTIFICATION

Investment Operations Certificate - (IISI, GSO & OR)

Covers all the fundamental aspects of Investment Banking, with a focus on International Securities Markets, Global Securities Operations & Operational Risks.

PWC- Tax Simulation

Applied tax concepts to simulated corporate cases, enhancing skills in Book-to-Tax analysis, M-adjustments, trial balance review, and workpaper automation.

NISM - (V-A, XXI-A, VIII)

Developed strong understanding of securities and best practices for effective client portfolio management.

Diploma in Financial Accounting System

Gained knowledge in financial accounting, taxation, computerized accounting systems, and proficiency in MS Word and Excel.

KEY PROJECTS

Summer Internship Project with Gretex Corporate Service Limited

A2A - Aspire to Achieve

▫ Part of the top 5 finalist out of 90 Teams; Conducted in-depth research on ICICI Bank and the Logistics Sector and presented the same.

ACHIEVEMENTS

President - FitBody Club

Demonstrated leadership by organizing volleyball, badminton, kabaddi, and Zumba events, managing team coordination, task delegation, and ensuring smooth planning and execution