

SHIVAM CHOWDHARY

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SUMMARY

MBA graduate with experience in financial analysis, tax operations, and equity research, with strong skills in data reconciliation, reporting accuracy, and transaction processing. Proficient in mutual funds, fund accounting basics, and Excel-based analysis, seeking to contribute to fund administration and investor servicing at HSBC.

EDUCATION

MBA - Finance	2024-26	Birla Institute of Management Technology, Gr. Noida	7.60
B.COM (HONS) - Finance	2020-23	The Bhawanipur Education Society College	7.68
ISC (Class XII)	2020	The Bhawanipur Gujarati Education Society School	70.5%
ICSE (Class X)	2018	M.C Kejriwal Vidyapeeth	77.83%

INTERNSHIP/S

Tax Intern, **H.R Agarwal & Associates**, Kolkata May 2025 – June 2025

- Verified Supported preparation and review of **tax filings** while maintaining **accurate financial records**, strengthening attention to detail required for **transaction processing** and **reconciliation**.
- Assisted in analyzing **financial data** and verifying **supporting documents**, ensuring **compliance** and improving **reporting accuracy** aligned with **fund accounting** and **investor reporting** requirements.
- Collaborated with **cross-functional teams** to resolve **discrepancies** and respond to **queries**, developing strong **communication** and **problem-solving skills** relevant to **investor servicing** and **transfer agency operations**.

Finance Intern, **AS Global Trade Concern**, Kolkata April 2023 – May 2023

- Maintained and validated vendor and financial records ensuring **accuracy, compliance, and timely audit readiness**.
- Assisted in budget preparation, cost tracking, and documentation for **management review and regulatory compliance**.
- Contributed to financial review and risk assessment activities to support **accurate reporting and strategic decision-making**.

CERTIFICATIONS

- NISM-Series-VIII: Equity Derivatives Certification
- NISM-Series V-A: Mutual Fund Distributors Certification
- Udemy: Beginner to Pro in Excel: Financial Modeling and Valuation
- PMI – Project Management Ready

ACADEMIC PROJECT

Equity Research Analyst Intern, **Arihant Capital**, Kolkata December 2024 – February 2025

- Performed **financial data analysis** and **time-series benchmarking** on five-year datasets, strengthening accuracy in **financial reporting, data validation, and reconciliation processes**.
- Analyzed companies such as Tata Consultancy Services, Infosys, and LTIMindtree to derive insights, enhancing understanding of **equity markets, mutual funds, and investment reporting**.
- Applied **valuation techniques** (P/E, EV/EBITDA) and supported **data-driven reporting**, developing skills relevant to **fund accounting, investor reporting, and financial operations**.

ACADEMIC ACHIEVEMENTS AND AWARDS

- Secured **3rd place** in **“Deal Breaker 3.0”** at VIHAAN’25, demonstrating strategic and negotiation skills
- Secured **3rd place** in **Excel-O-Mania**, a competitive Excel-based quiz

POSITIONS OF RESPONSIBILITY

- Bloomberg Champion** at BIMTECH - Guiding juniors on Bloomberg Terminal
 - Mentored juniors on Bloomberg Terminal and financial data analysis
 - Selected as one of the champions for expertise in financial tools
- Executive Member**, Vulcan Club – Data and Analytics, BIMTECH
 - Assisted in **organizing events, workshops, and group projects** to promote member engagement
 - Collaborated with fellow members to **develop skills, share knowledge**, and strengthen the club community

OTHER INFORMATION

- Hobbies: Badminton, Cooking & Travelling
- Skills: Excel, Canva, Power Point, Power Bi, Tableau, Python, Sql