

# YUVRAJ SINGH SHEKHAWAT

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## SUMMARY

Results-driven **Financial Analyst** with expertise in **financial modeling, equity research, portfolio management, and data analysis**. Proficient in **DCF valuation, ratio analysis, risk assessment, and market research**. Skilled in **Power BI, MS Excel, and financial reporting** to drive data-backed investment decisions. Seeking to leverage analytical acumen to optimize financial strategies and business growth.

## EXPERIENCE

### Funds-Room

#### Financial Analyst

April 2024 - June 2024, Pune, India

- Conducted daily **trade analysis** using **Power BI and MS Excel**, providing actionable insights that enhanced portfolio performance.
- Designed and presented customized investment portfolios incorporating diverse asset classes, including **stocks, mutual funds, real estate and gold**.
- Created **data visualization reports in Power BI** for a **₹5,25,000 investment portfolio**, achieving an **ROI of 32.86%** within a specified period.
- Evaluated stocks like **Adani Ports** and **Jio Financial Services** through **P/E ratios, Beta analysis, and Debt-to-Equity ratios**, recommending Adani Ports for better investment returns.
- Successfully identified high-performing sectors like **automobile (ROI: 23.71%)** and **shipbuilding (ROI: 83.04%)**, ensuring diversification in portfolios.
- Analyzed **financial ratios, valuation techniques**, and sector trends for informed **stock recommendations**, leading to improved decision-making.

## EDUCATION

### Masters of Business Administration

- IILM University • Gurugram, Haryana, IN • 2023-25

### Bachelor of Business Administration

- Poornima University • Jaipur, Rajasthan, IN • 2019-22

## PROJECTS

### Financial Modelling & Valuation Analysis

- Built financial model, including historical statements and financial forecasts for Apollo Tyre.
- Conducted Ratio analysis, DCF valuation**, and comparable company analysis.
- Performed analyses like **Beta drifting, WACC calculation, and DuPont analysis**.

### Comprehensive Analysis of Dabur Lal, TCS Ltd.

- Analyzed market cap for 5 companies, noting 15% average growth and up to **85%** satisfaction.
- Reviewed asset management for 5 companies, identifying a **10%** improvement in utilization
- Evaluated profitability and ratios for 5 companies, with a **20%** increase in net profit margins.

## CERTIFICATIONS

- Financial Analysis and Accounting - IIM-B
- Financial Modelling & Valuation - NIBM
- MS Excel
- Power BI

## SKILLS

- Technical Proficiency:** Financial Modelling & Valuation, Accounting & Financial Statement Analysis, Budgeting & Forecasting, MS Excel, Power BI.
- Soft Skills:** Attention to detail, Team Management, Presentation Skills, Problem-solving.

## EXTRACURRICULAR

- Student Coordinator, Fund-wiser Club- Managing and Coordinating Club activities
- 2<sup>nd</sup> Position in Case Study Competition 'Fiscal Fusion'
- Took part in the National Finance Quiz