

PIYUSH BHARAT KUMAR

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SUMMARY

Ambitious, results-driven management graduate with a strong work ethic, critical thinking skills, and a responsible approach to task management. Proven ability to collaborate effectively in team settings to achieve objectives within deadlines and deliver high-quality results. Skilled in strategic planning, project management, and problem-solving, with a commitment to excellence in all endeavors.

EDUCATION

Bachelor of Management Studies (Specialized in Finance, University of Delhi) **(2018-2021)**

PROFESSIONAL EXPERIENCE

Process Associate (Sun Life Global Solutions) **(March 2023 - November 2024)**

- Provided mentorship to new employees in both primary and secondary processes.
- Conducted reports and audits on cases to improve quality standards.
- Prepared monthly and quarterly performance reports for team.

Operations Trainee (Aston Carter) **(September 2022 – March 2023)**

- Completed training in primary process and began production under mentor's guidance.
- Filed monthly and quarterly GST returns on government portal.
- Managed all debtor, creditor, and banking entries.

OTHER EXPERIENCE

Accounting Intern (Nitin Alagh & Company) **(July 2021 - July 2022)**

- Processed journal and ledger entries, created sales/purchase invoices, and generated e-way bills.
- Conducted reports and audits on cases to improve quality standards.
- Prepared monthly and quarterly performance reports for team.

Intern (MGM Taxserve) **(January 2021 – July 2021)**

- Gained proficiency in using Tally ERP software.
- Applied theoretical accounting knowledge in real-world scenarios.
- Developed expertise in MS Excel and other MS Office tools.

PROJECTS

Citi Investment Banking Job Simulation **(January 2025)**

- Developed a five-year financial projection using an income statement model in Excel
- Synthesized an investor update into an internal summary report

JP Morgan Chase Investment Banking Job Simulation **(January 2025)**

- Identified an ideal M&A target for a client based on an assessment of their strategic and financial criteria.
- Constructed a DCF model to value an M&A target, adjusting for a competitor bid and supply chain disruptions.

Goldman Sachs Excel Skills for Business Job Simulation **(December 2024)**

- Gained proficiency in Excel, including data analysis techniques, data cleansing and conditional formatting.
- Developed expertise in data visualization using Excel and PowerPoint, creating impactful charts and dashboards.

SKILLS

- **Hard Skills:** Excel, Power BI, Tally ERP, MS Office, PowerPoint Presentations, Dashboards & Reports.
- **Soft Skills:** Adaptability, Problem Solving, Financial and Accounting Knowledge, Analytical and Organizational skills, Communication Skills.

CERTIFICATIONS

- **Introduction to Anti-Money Laundering Regulations** by Alison Learning.
- **Certificate in Financial Statements** by CFI Education.
- **Excel Dashboards for Business Analytics** by Great Learning.
- **Data Visualization with Power BI** by Great Learning.
- **Accounting With Tally** by Bureau of Information System.