

Pankaj Soni
Confident Empathetic Curious

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Career Objective

Seeking a role in organization to apply financial expertise, enhance customer relationships, drive growth, and ensure compliance with the organization.

Academic Background

Year(s)	Qualification – Degree / Diploma / Certificate	Board/University	College / Institute	Percentage / CGPA
2023-2025	MBA Finance	UPES	School of Business, Dehradun	8.44/10
2015-2018	B.Sc. (Physics Hon.)	Delhi University	Motilal Nehru College, New Delhi	8/10
2015	XII	CBSE	R.P.S. Sr. Sec. School, Mahendergarh	87 %
2013	X	CBSE	R.P.S. Sr. Sec. School, Mahendergarh	10/10

Trainings & Project Undertaken

(MBA Summer Internship 2024)

Company: Bajaj Capital, Gurugram
Project Title: Wealthpreneur (Wealth management)
Job Description: Customized and Create investment and insurance plans for Customers
Duration: 28 May 2024 to 10 August 2024

Extra-Curricular Activities/Achievements

- ❖ Post graduation certification course in **Retail Banking** (Jan 2025 to April 2025)
- ❖ NSE Certification of **Financial Modelling and Valuation**, July 2024
- ❖ NISM Certificate of **Mutual Fund Distributor**, July 2024
- ❖ NISM Certificate of **Depository Operations**, July 2024
- ❖ NISM Certification of **SEBI Investor** Examination, June 2024
- ❖ Certificate of Principles and Need of **Insurance** with risk management Analysis from Udemy, June 2024
- ❖ Certified in **MS Excel (Advance)** and **AI Chat-Gpt Excel** from Udemy in June 2024
- ❖ Won 3 medals in **Marathon Running** event held in New Delhi, 2022, 2023
- ❖ Qualified **JAM** Examination for Masters, 519 All India Rank, admission offer in **IIT Indore** for post-graduation in physics, 2018

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Skill Set

* Technical Skills:

- ✓ MS Excel
- ✓ Portfolios manage
- ✓ Financial modelling
- ✓ Data Analysis

* Behavioral Skills:

- ✓ Problem solving
- ✓ Presentation Skill
- ✓ Communication skill
- ✓ Negotiation Skill

Personal Details

Date of Birth	:	10-11-1998
Gender	:	Male
Permanent Address	:	Naresh Soni, House No. 250 V.P.O. Jhagroli Mahendergarh Haryana,123034
Alternate Phone No.	:	+91 8745054201
Mobility	:	Willing to relocate anywhere in India

I declare that the details above are correct and true to the best of my knowledge.

Pankaj Soni