

ADITYA KISHORE

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📍 Noida, Uttar Pradesh

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SKILLS

- Experienced in conducting **KYC and due diligence** processes to ensure regulatory compliance and mitigate financial risks. Skilled in verifying customer identities, assessing risk profiles, and maintaining accurate documentation.
- Having proficient knowledge of MS Office applications such as Excel, Word & PowerPoint.
- Basic understanding of SQL.

WORK EXPERIENCE

REDEFINE WEALTH FINANCIAL SERVICES LLP, NOIDA

Feb 2024 - Present

- Managing Mutual Fund Portfolio of multiple clients valued more than **Rs. 12 Crores**.
- Assisted in preparing **Mutual Fund Portfolio Research Reports**.
- Assisted in various service & operations part in the field of Mutual Funds, such as conducting **KYC, Due Diligence, etc.**

S.V. SHAH & ASSOCIATES, MUMBAI (Article Assistant)

Aug 2017-Aug 2019

- Assisted in the **Internal Audit** in various areas such as Finance and Accounts, Statutory Compliance, Internal Control Checks of **Reliance Industries**.
- Performed **Process Audit** of **Kotak Mahindra Trusteeship Ltd.**
- Calculated Commission Income of **Phoenix ARC Pvt. Ltd.**
- Performed **Statutory Audit** in various areas such as Depreciation, Statutory Compliance, Vouching and Verification of **Kotak Commodities Services Ltd.** and **Infina Finance Pvt. Ltd.**

SAIFUDDIN SHAKRUWALA & CO, INDORE

Sep 2019-Sep 2021

- Filed monthly and quarterly GSTR - 3B and GSTR - 1 Returns for various clients.
- Assisted in the Tax Audit in the area of Statutory Compliance.

EDUCATION

Examination	Institute / University	Month/Year
MBA	NMIMS, Mumbai	May 2024
CA Intermediate (IPCC) (Group II)	ICAI	July 2021
CA Intermediate (IPCC) (Group I)	ICAI	May 2017
CA CPT	ICAI	June 2015
Bachelor of Commerce	DAVV, Indore	July 2018
HSC	CBSE	May 2015
SSC	CBSE	May 2013

CERTIFICATIONS & ACHIEVEMENTS

- Cleared **NISM-Series-V-A Examination** in March 2024 with 72% marks.
- Passed in **Advanced (ICITSS) ITT Certification Examination** held by the ICAI in February 2022 with **'A' Grade**.
- Successfully undergone **Advanced (ICITSS) MCS Certification Course** held by the ICAI in November 2021.
- Passed in **Information Technology Training Certification Examination** held by ICAI in September, 2016.
- Successfully undergone **Orientation Certification Course** held by the ICAI in December, 2016.
- Got **Exemption (60+ Marks)** in Accounting, Taxation and Advanced Accounting in **CA IPCC Examination**.
- Achieved **Badge** for having topped (**3rd Rank**) in an assignment in **Cost & Management Accounting** in Semester III for **Master of Business Administration - Financial Management**.

EXTRA & CO-CURRICULAR ACTIVITIES

- Actively participated in various seminars and national & international conferences held by the ICAI.
- Participated in both the **Practical Training Assessment Examinations** held by the ICAI.
- Participated in various Olympiads and Science, Arts & Cultural events, during senior secondary and higher secondary schooling.