

# Ajit Kumar

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## SKILLS SUMMARY

- **Frameworks:** NISM Equity & Derivative Analysis, Financial Modelling, Portfolio Analysis, Risk Analysis. Balance Sheet Reconciliation, Equity Research.
- **Tools/Platforms:** Trading Terminal, MS-Excel, Portfolio Visualizer, Empower, Sensibull, Tally Prime
- **Power Skills:** Problem Solving, Cross-Functional Collaboration, Project Management, Adaptability, Analytical Expertise.

## PROFESSIONAL EXPERIENCE

### Equity and Derivative Trader

January 2020 – Present

- Over four years of experience in executing trades in equity and F&O instruments in evolving market conditions.
- Managed portfolio positions and optimized risk through hedging and arbitrage strategies, leading to a 15% increase in portfolio returns in FY-2023.
- Executed technical analysis and implemented derivative trades using various option strategies, resulting in improvement of trade execution efficiency.
- Orchestrated a capital of 5 Lakh+ INR in the derivative segment, achieving a 7.63% ROI in the first quarter of 2024.

## INTERNSHIP

### AXIS SECURITIES

June 2024 – August 2024

Equity Dealer/Advisor

- Executed equity trades and orders with accuracy and efficiency, ensuring seamless trade execution and client satisfaction.
- Conducted in-depth fundamental and technical analysis, monitoring market trends, stock performance, and economic indicators to support informed decision-making.
- Collaborated with senior mentors to refine trading strategies, enhance portfolio management, and improve risk assessment for clients.

### SHELL INDIA

December 2023 - January 2024

Risk Analyst Intern

- Assisted in creating and executing hedging strategies using financial derivatives, reducing commodity price volatility risk by up to 15%.
- Performed risk analysis on 100+ data sets, identifying key financial risks and recommending risk mitigation strategies to minimize potential losses.
- Created and delivered weekly financial reports, tracking hedging strategy performance and providing insights to senior management for data-driven decision-making.

## INDUSTRIAL TRAINING

### Financial Modelling Trainee | KPMG

February 2024 – September 2024

- Developed and refined 5+ detailed Excel models, enhancing forecasting accuracy, which contributed to a more informed decision-making process.
- Improved financial analysis efficiency through the development and refinement of financial models including Income Statements, Balance Sheets, and Cash Flow Statements.

**Tech stacks:** MS- Excel, Financial Statements

## ACHIEVEMENTS

### Zerodha 60 Days Challenge

November 2022 – December 2022

- Successfully completed a 60-day trading challenge organized by Zerodha, consistently generating profits in the (F&O) segment.

## CERTIFICATIONS

- NISM-VIII (Equity & Derivative Analyst) May 2024
- MS-EXCEL (J.P.Morgan Chase & Co.) September 2024
- ACCOUNTING FUNDAMENTALS (CFI) September 2024
- STATISTICS FUNDAMENTALS (CFI) September 2024

## EDUCATION

### Lovely Professional University

Management in Business Administration - Finance; CGPA: 7.5

Punjab, India  
Since August 2023

### B.B.M.K University

Graduation; Percentage: 61%

Dhanbad, Jharkhand  
April 2019 - March 2022

### TATA D.A.V School

Intermediate; Percentage: 64 %

Dhanbad, Jharkhand  
April 2017 - March 2019