

Ajit Kumar

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SKILLS SUMMARY

- Frameworks:** NISM Equity & Derivative Analysis, Financial Modelling, Portfolio Analysis, Risk Analysis. Balance Sheet Reconciliation, Equity Research.
- Tools/Platforms:** Trading Terminal, MS-Excel, Portfolio Visualizer, Empower, Sensibull, Tally Prime
- PowerSkills:** Problem Solving, Cross-Functional Collaboration, Project Management, Adaptability, Analytical Expertise.

PROFESSIONAL EXPERIENCE

Equity and Derivative Trader

January 2020 – Present

- Over four years of experience in executing trades in equity and F&O instruments in evolving market conditions.
- Managed portfolio positions and optimized risk through hedging and arbitrage strategies, leading to a 15% increase in portfolio returns in FY-2023.
- Executed technical analysis and implemented derivative trades using various option strategies, resulting in improvement of trade execution efficiency.
- Orchestrated a capital of 5 Lakh+ INR in the derivative segment, achieving a 7.63% ROI in the first quarter of 2024.

INTERNSHIP

AXIS SECURITIES

June 2024 – August 2024

Equity Dealer/Advisor

- Executed equity trades and orders with accuracy and efficiency, ensuring seamless trade execution and client satisfaction.
- Conducted in-depth fundamental and technical analysis, monitoring market trends, stock performance, and economic indicators to support informed decision-making.
- Collaborated with senior mentors to refine trading strategies, enhance portfolio management, and improve risk assessment for clients.

SHELL INDIA

December 2023 - January 2024

Risk Analyst Intern

- Assisted in creating and executing hedging strategies using financial derivatives, reducing commodity price volatility risk by up to 15%.
- Performed risk analysis on 100+ data sets, identifying key financial risks and recommending risk mitigation strategies to minimize potential losses.
- Created and delivered weekly financial reports, tracking hedging strategy performance and providing insights to senior management for data-driven decision-making.

INDUSTRIAL TRAINING

Financial Modelling Trainee | KPMG

February 2024 – September 2024

- Developed and refined 5+ detailed Excel models, enhancing forecasting accuracy, which contributed to a more informed decision-making process.
- Improved financial analysis efficiency through the development and refinement of financial models including Income Statements, Balance Sheets, and Cash Flow Statements.

Tech stacks: MS- Excel, Financial Statements

ACHIEVEMENTS

Zerodha 60 Days Challenge

November 2022 – December 2022

- Successfully completed a 60-day trading challenge organized by Zerodha, consistently generating profits in the (F&O) segment.

CERTIFICATIONS

- NISM-VIII (Equity & Derivative Analyst)
- MS-EXCEL (J.P.Morgan Chase & Co.)
- ACCOUNTING FUNDAMENTALS (CFI)
- STATISTICS FUNDAMENTALS (CFI)

May 2024

September 2024

September 2024

September 2024

EDUCATION

Lovely Professional University

Punjab, India

Since August 2023

Management in Business Administration - Finance; CGPA: 7.5

B.B.M.K University

Dhanbad, Jharkhand

Graduation; Percentage: 61%

April 2019 - March 2022

TATA D.A.V School

Dhanbad, Jharkhand

Intermediate; Percentage: 64 %

April 2017 - March 2019