

Ravi Pandey

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SKILLS SUMMARY

- **Technical Skills:** MS Excel, MS PowerPoint, MS Word, Tableau, AML/KYC, Settlement & Reconciliation, Asset Management
- **Soft Skills:** Leadership, Adaptability, Teamwork, Time Management, Analytical Skill, Market Research & Strategy

INTERNSHIP

- **The Leading Solutions** June 2024 – August 2024
Finance Intern
 - Interned for 2 months in Delhi for The Leading Solutions as Accounts Executive. Where I used to finalize Accounts of various clients, GST Filing , Conducted several audits , asset verification.
 - Learned how to help clients to save tax using section 80C, 80D and 10(10)D of the Income Tax Act, gaining practical experience in optimizing tax benefits and improving financial planning

PROJECTS

- **Project Financing** April 2024 – May 2024
 - Developed strong financial modeling skills through a 10-day industrial program focused on real-life startup valuation
 - Implemented a rigorous review process for project funding estimations
- **Merger and Acquisition** April 2024 – May 2024
 - Developed knowledge of acquisition methods and their operational processes, including mergers, asset purchases, and stock acquisitions
 - Designed and implemented a robust analytical framework for assessing merger implications across three major banks Bank of Baroda, Vijaya Bank and Dena Bank
- **Valuation Modelling** January 2024 – February 2024
 - Created an advanced discounted cash flow valuation model that analyzed key financial metrics, leading to a refined valuation strategy that enhanced investment recommendations resulting in increased client satisfaction
 - Developed expertise in financial analysis, including valuation, budgeting, market comparison, and financial forecasting to support strategic decision-making
 - Developed understanding of key market concepts such as Capital Asset Pricing Model (CAPM) and Weighted Average Cost of Capital (WACC)
 - Acquired knowledge in financial statement preparation, including balance sheets, income statements, and cash flow statements
- **Leverage Buy-Out Modelling** January 2024 – February 2024
 - Demonstrated proficiency in Leveraged Buyout (LBO) modeling for company acquisitions, including capital structure optimization and debt financing strategies
 - Knowledgeable in various debt structures for financing acquisitions, focused on minimizing equity investment and maximizing profitability
 - Familiar with debt scheduling, fund acquisition, and the overall company buyout process

CERTIFICATIONS

- Accounting Fundamentals |CFI| September 2024
- Statistics Fundamentals |CFI| September 2024
- Merger & Acquisition Modelling |KPMG| May 2024
- Financial Modelling |KPMG| January 2024

EDUCATION

- **Lovely Professional University** Punjab, India
Master of Business Administration – Financial Consulting; CGPA: 7.87 Since August 2023
- **DAV College** Kanpur, Uttar Pradesh
Graduation (Bachelor of Science); Percentage: 62.9% April 2019 - March 2022
- **Kendriya Vidyalaya Sangathan** Kanpur, Uttar Pradesh
Intermediate: Percentage: 83.4% April 2017 - March 2018