



Shivam Agarwal

PGDM - Finance + Business Analytics

Aspiring finance professional eager to build a strong foundation in financial analysis, risk assessment and data-driven decision-making. Committed to continuous learning, creativity and innovative problem-solving for impactful results in the financial sector.

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SUMMER INTERNSHIP:

Title: Sales and Marketing Intern

Truevisory Realty Pvt Ltd

(May 2024 – June 2024)

(Noida)

Acquired knowledge about evaluating property listings, managing client relationships, and conducting market analysis. Gained insights into understanding customer profiles and their needs.

- Learned to create strong relations with clients.
- Generating leads and maintaining follow-ups.
- Creating a PowerBI dashboard for different client categories..

ACADEMIC PROJECT:

Financial Analysis on Sun Pharma Limited.

- Conducted a comprehensive financial analysis and ratio evaluation to assess financial health, identify trends and perform risk assessments.
- Deepened understanding of financial statements, valuation, ratios, financial modeling and decision-making frameworks.

ACADEMIC PROJECT:

Created multiple Dashboards using Power BI, SQL and Tableau

* Developed a Power BI dashboard to visualize Shark Tank data, facilitating the analysis of investment opportunities and business performance.

* Gained expertise in data visualization for effective business performance analysis, analyzing investment patterns based on multiple factors to interpret trends effectively.

SKILLS:

Problem Solving

Analytical Thinking

MS Office

Functional Communication

Relationship Management

CERTIFICATES:

- Fundamentals of Business Analytics (2023)
- Evaluation of Investment Projects - iJaipuria (2024)

EDUCATION:

Post Graduate Diploma in Management

Jaipuria Institute of Management, Noida
Specialization – Finance and Business Analytics.

57%

Bachelor of Commerce

Satyawati College, Delhi University
(2019-2022)

71%

Senior Secondary School Certificate

Delhi Public School Indirapuram
(2019)

89%

Secondary School Certificate

Delhi Public School Indirapuram
(2017)

71%

ACHIEVEMENTS:

- Volunteered for an NGO through SEWA.
- Led a team of 5 in a project for performing comparative analysis of financial statements of the banking industry.

LANGUAGES:

English

Hindi

Full Professional Proficiency

Full Professional Proficiency

Writing

Stock Market

Investment Strategies

Music