

# ANAMIKA KUMARI

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## SKILLS SUMMARY

**Technical Skills:** Advance MS Excel, MS word, MS PowerPoint, Data Analysis, Tableau

**Financial Skills:** Merger & Acquisition model, Leverage Buyout valuation model, Flexible Budgeting, Financial modeling

**Soft Skills:** Time Management, Adaptability, Team work, Accountability, Decision making, Communication skills

## INTERNSHIPS

### THE LEADING SOLUTIONS

#### FINANCE INTERN

Jun'22-Aug' 24

- Assisted in the preparation of **Financial Models** for forecasting and budgeting purposes
- Assisted in the preparation and processing of **Payroll** for employees, ensuring timely and accurate payments.
- Analyzed **Financial Statements** and insurance portfolios to assess risk and profitability
- Conducted market research and **Financial Analysis** to support investment decisions and **Strategic Planning**
- Gained hands-on experience in **Financial Modeling, Risk Assessment, and Portfolio Management**

### KUDZU INFOTECH, BANGALORE.

Jul' 21-Oct' 21

#### Management Trainee

- Supported **Recruitment Manager**, HR shared services manager with recruitment reports.
- Assisted hiring managers with short listed resumes and **Detailed Feedback**.
- Arranged Interviews** with hiring manager accordingly.

## WORK EXPERIENCE

### MAXLIFE INSURANCE, BANGALORE.

Feb' 22- Mar' 23

#### Sales Advisor

- Identified and qualified sales leads generated from a variety of sources, including networking, referrals, live transfers, marketing, cold-calling and **Lead Databases**.
- Provided prompt and friendly **Customers Services** while responding to enquiries regarding insurance availability, eligibility, coverage, **Policy Changes**, transfers and filling clarifications.

## PROJECTS

#### • **Equity Research report, (Mahindra and Mahindra)**

Sept' 24

Performed company analysis, industry analysis, ratios analysis and investment thesis, Used excel Pivot Tables, VLOOKUP, and regression analysis to drive investment insights.

#### • **Merger & Acquisition Analysis, (Microsoft acquisition of LinkedIn)**

May' 24

Performed valuation by analyzing the financial statement, applied excel goal seek & Scenario analysis to model financial outcomes.

#### • **LBO Valuation and Analysis, (Reliance Ltd.)**

Feb'24

Analyzed the financial statement and conducted LBO using Excel's NPV, IRR and sensitivity analysis

## CERTIFICATIONS

#### • Advisor & Consulting Services Job Simulation – by Mastercard

Mar'25

#### • Data Analytics Job Simulation -by Deloitte

Feb'25

#### • Client Service Job Simulation – by BNY Mellon

Jan'25

#### • Advance Excel – by Grant Thornton

Sep'24

#### • Quality Management for Operational – by LinkedIn

Dec'23

#### • Financial Modeling Foundations- by LinkedIn

Dec'23

## EDUCATION

### Lovely Professional University

Phagwara, Punjab

Master of Business Administration (MBA)

Since' 2023

Finance & Marketing

### Jharkhand Rai University, Ranchi

Ranchi, Jharkhand

Bachelor of Business Administration - Finance

2018-2021