Aniket Raj

Phagwara, Punjab-144411

📞 +91-8409009219 ✉ aniketrajaj@gmail.com in www.linkedin.com/in/aniketraj17

Skills Summary

Languages: SQL, R

Tools/Platforms: MS-Excel, Power BI, Pentaho, Alteryx, JIRA, Tableau, IBM Cognos, SAP Analytics Cloud

Technical Skills: Visualization, Automation, Data Analysis, Cash Flow Management

Soft Skills: Generous, Adaptable, Decision-making, Strategic problem solver, Proactive, Relationship Building

Internships

KGE Technologies Pvt. Ltd| Chennai   June 2024-July 2024

Intern Finance Management & HR

- Analyzed the business's financial performance to support **data-driven** business decisions while **Preparing reports** and taking decision.
- Compiled **financial statements**, including Income Statements, Balance Sheets, and Cash Flow Statements, to support **credit appraisals**.
- Monitored **covenant compliance**, conducted credit reviews, and prepared credit notes for approvals.
- Carried out **quantitative** assessments of worker's performance to identify opportunities for **process improvement**.

Bank of New York |Pune   April 2024-June2024

Operational Analyst

- Handled **automation** projects within the TRR - **Quality Assurance** team to enhance productivity and significantly reduce manual labor.
- Ensured strict **regulatory compliance** for trade settlement and transaction processes, emphasizing precision and **operational efficiency**.
- **Streamlined** reporting workflows through automation, minimizing errors and **boosting efficiency** by up to 60%.
- Improved data accessibility and reduced manual updates by configuring automated data refresh intervals for the **Power BI** dashboard.

Star Fing Pvt. Ltd| Bangalore   May 2023-July 2023

Financial Analyst

- Evaluated **investment** plans and gave clients individualized assistance, matching suggestions to their **financial budgets**.
- Developed proficiency in pair trading techniques to improve investment results.
- Collaborated with clients to resolve **payment discrepancies**, ensuring issue resolution and maintaining **positive relationships.**
- Developed **enduring relationships** with clients by working **proactively** together and providing thorough advice and support.

BB Advisory Pvt. Ltd | Bangalore   Mar 2023-May2023

Finance Intern

- Carried out stock analysis and provided clients with **consulting services** to optimize client portfolios.
- Partnered with stakeholders to **personalized** consultation while offering all-encompassing **assistance** and tactical direction on their actions.
- Carried out in-depth stock **analysis** to find lucrative investment opportunities and **generate profits.**
- Performed detailed evaluations of market trends and risk-reward profiles to deliver **actionable insights** for informed decision-making

Projects

Automating Accounts Receivable Processes for Enhanced Efficiency | LPU   August-2024

- **Automated Accounts Receivable** processes using QuickBooks and **Power BI,** reducing manual workload by 60%.
- Created interactive **Power BI dashboards** to track AR metrics like DSO for real-time decision-making**.**
- Implemented **automated payment reminders**, improving collection timelines and reducing **outstanding receivables** by 15%.
- **Tools used**: MS Excel, Power BI, QuickBooks

Data Management and Automation | BNY   June-2024

- Used cutting-edge methods to **optimize Excel files,** increasing the effectiveness of data processing by **reviewing the progress.**
- **Combined** information and **refurb** Excel files to create a single **dataset** that allows for thorough analysis with **cross-functional** teams.
- **Streamlined data** management by creating a fully **automated** workflow that **mitigates** the errors and cuts down on manual intervention by 60-70%.
- **Tools used:** MS Excel, Pentaho, Power BI, SQL, Jira

Dashboard- ABC Pharma | LPU   December-2023

- **Analyzed** sales, expenses, income, and **profit** by product in-depth to create a dashboard with compelling narratives to **track project** updates**.**
- Created a story that included **facts** on sales and profit, **coordination** with consumers that visited the store, and a variety of business attributes.
- **Tools used:** MS Excel, Tableau

Certifications

- **Master Key Financial Analyst Skills |**LinkedIn Learning   December- 2024
- **Advance Data Analyst|** Google Analytics Academy   October- 2024
- **IBM Cognos Analytics |**IBM   August-2024
- **JIRA Project Management |** Great Learning   August-2024
- **Data Visualization with Cognos Dashboard Embedded |** IBM   May-2024
- **Flipkart WiRED 8.0 - Business Track|** Unstop   April-2024

Education

- **BBA-MBA INTEGRATED**| Lovely Professional University, Punjab| Pursuing, CGPA: 7.70   August 2021-June25
- **12th** | Kendriya Vidyalaya, Muzaffarpur, Bihar (CBSE) |CGPA 7.3   March 2021