

# ATMA GUPTA

Knowledge park-2, Greater Noida, Uttar Pradesh : 201310  
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## CAREER OBJECTIVE

I am dedicated to leverage my academic background and financial skills to contribute to the firm's success while learning under industry experts.

## EXPERIENCE

- AXIS SECURITIES LTD.** - April 2025  
Equity Advisor Intern
  - Offering advisory services as recommended by research team while cultivating strong relationship with clients and partners.
  - Managing clients portfolio.

## EDUCATION

Course / Degree	School / University	Grade / Score	Year
MBA	Galgotia's Institute of Management and Technology	69.3%	2025
B.com	University of Lucknow	67.27%	2022
12th Grade(Commerce)	Kendriya Vidyalaya Hisar Cantt	82.5%	2019

## PROFESSIONAL COURSE

- Cleared CA foundation examination**  
Gained knowledge of Accounting and Business law.
- CA Intermediate**  
Given two attempts and gained knowledge about GST, Income tax, Financial management and Audit.

## SKILLS

- Hard Skills**  
Financial Accounting, Journal Entries, Fundamental Analysis, Bank Reconciliation
- Tools**  
Advanced Excel, MS PowerPoint, Ms Word
- Soft Skills**  
Analytical Skills, Problem Solving, Details Oriented, Confidentiality, Team leader, Time Management, Communication.

## CERTIFICATIONS

- EY Audit Job Simulation on Forage**
  - Completed a job simulation involving identifying and assessing risks, and control and substantive testing for EY's Audit team.
  - Put a transaction flow into the correct order, assigned risks of material misstatement to elements of the transaction flow, and identified which significant accounts these issues could impact.
- IIM BANGALORE: Financial Accounting and Analysis**  
Gold badge by scoring 91.3% - SWYAM
- Corporate Finance Fundamentals : CFI**