

Shubham Pawar

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SUMMARY

Motivated finance graduate with strong analytical skills and proficiency in Excel and financial modeling. Eager to apply knowledge of budgeting, forecasting, and market research to support data-driven decisions. Quick learner with a passion for financial analysis and business growth.

EXPERIENCE

TAX ADVISOR

TAXBLOCK INDIA Pvt Ltd

Jun '24 — Aug '24

- Consult with clients to understand their income sources and resolve tax-related issues.
- Accurately prepare and file client tax returns, maximizing eligible deductions and credits.
- Offer guidance on reducing tax liabilities while ensuring legal compliance.
- Verify that all client tax filings are supported by accurate documentation.
- Achieved 100% error-free tax filing accuracy, ensuring compliance with all regulations and maximizing client benefits.

EDUCATION

MBA (Finance), Dr. D. Y. Patil Vidyapeeth, Pune (GPA: 8.35)

(2025)

Company Secretary, Institute of Company Secretary (GPA: Executive Passed)

Bachelor of Commerce, Devi Ahilya Vishwavidyalaya, Indore (GPA: 7.9)

(2022)

Intermediate Education, Sarla Higher Secondary School (GPA: 7.6)

(2019)

Secondary Education, Sarla Higher Secondary School (GPA: 7.8)

(2017)

PROJECTS

Financial Performance Analysis of TCS Ltd

- Analyzed the financial performance of TCS Ltd by utilizing a comprehensive ratio analysis, revealing the profitability and identifying growth trends over the past two years.

Mutual Fund Industry Analysis

- Conducted comprehensive research on the mutual fund industry, analyzing fund performance to identify emerging market trends and uncover potential investment opportunities.

Tata Consultancy Services Financial Model

- Developed a financial model for TCS Ltd., analyzing revenue growth, cost structure, and profitability using 10 years of historical data. Incorporated future projections, valuation metrics, and detailed financial statements, including P&L, balance sheet, and cash flow forecasts. Conducted valuation analysis using DCF and Comparable Company methods.

Tata Motors Financial Model

- Developed a financial model report on Tata Motors by analyzing 10 years of historical financial data to forecast future performance. Evaluated key metrics such as revenue growth, profitability, and cash flow. Incorporated assumptions based on market trends, industry outlook, and company-specific factors.

SKILLS

Financial Literacy
Analytical Skill
MS Excel
Accounting
Detail Oriented
Power BI (Beginner)
Data Analysis

CERTIFICATIONS

Introduction to Financial Analysis, Coursera

Financial Modeling and Valuation, Internshala

Financial Market, Yale University

Certificate for Corporate Finance, edX

Certificate for Financial Accounting and Analysis, edX

Reading Financial Statement, Corporate Finance Institute® (CFI)

Creating a Budget with Microsoft Excel, Coursera Project Network