

NAMAN AGARWAL

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EDUCATION

M.B.A. (General)	2023-2025	Delhi School of Management, DTU	80 %
B.B.A (General)	2019-2022	I.T.S. Mohan Nagar, Ghaziabad	67 %
CBSE (Class XII)	2018-2019	Translam Academy International, Meerut	78.4 %
CBSE (Class X)	2016-2017	H.S.S Public School, Hasanpur (Amroha)	68 %

INTERNSHIPS

Account & Finance Intern

Lochan & Co

May 2024 - Jul 2024

- Assisted in audits by verifying documents, identifying errors, and reconciling financial statements.
- Involved in **Forensic** and **UNOPS audits**, including **vouching, data analysis**, and **fraud detection** for various clients. Also performed **comparative analysis** between company records and Tally software.
- Contributed to the **UKPFMS** project by visiting **Uttarakhand ULBs** to verify **account statements** and **financial records** in **Tally**, and preparing detailed reports.

KEY PROJECTS

Financial Accounting Project - Jubilant FoodWorks Ltd.

- Conducted financial ratio analysis on Jubilant FoodWorks using two years of financial data.
- Evaluated profitability, liquidity, and solvency to assess financial health and performance.
- Identified key trends and provided insights for improvement through comparative analysis.

Financial Analysis Project - Bharti Airtel Ltd.

- Prepared a one-page financial report analyzing 5-year trends in sales, EPS, profit margins, and stock performance.
- Assessed valuation and profitability through P/E, EV/EBITDA ratios, market capitalization, and ownership structure.
- Highlighted key updates on sustainability and debt restructuring.

ACHIEVEMENTS

- Secured **1st prize** in a prestigious inter-college competition as a **Team Leader**, showcasing exceptional sales prowess and leadership skills.
- Secured **1st prize** in **Commerce Quiz** held at the inter-school level.

POSITIONS OF RESPONSIBILITY

- Volunteered at **InAmigos** Foundation (NGO) for social causes such as **fundraising, tree plantation**, and **animal welfare**.
- Member of **Entrepreneurial Cell**, USME, DTU; facilitated partnerships with **20+ startups** during IDEATHON and assisted in organizing **Startup Expo-24**.
- Member of **Zenith Sports Society**, USME, DTU; participated in sports and contributed to **event planning and management**.
- Member of **Finance Society**, I.T.S.; organized and **led** finance quiz competitions.

CERTIFICATIONS

- SEBI Investor Certification Examination** by the **National Institute of Securities Markets (NISM)**.
- Fundamental of Data Analysis in Excel** course by **Corporate Finance Institute (CFI)**.
- Wealth Management** course by **Center for Investment Education and Learning (CIEL)**.
- SQL Micro Course** by Skill Course.
- Guided Projects**- Investment Risk Management, Stock Valuation with Comparable Companies, Analyze Company's Performance using Ratios

SKILLS

- MS Excel
- MS PowerPoint
- Tally
- Financial Modeling
- SQL

HOBBIES

- Investing
- Photography
- Travelling