

# SAGAR KUMAR

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## SKILLS SUMMARY

- **Technical Skills:** MS Excel, MS PowerPoint, MS Word, Power BI, Canva
- **Soft Skills:** Leadership, **Team Player**, Problem-Solving Skills, Time Management, Attention to Detail, Communication, Adaptability, Analytical Thinking
- **Financial Skills:** Financial Statement Analysis, **DCF Modelling**, Ratio Analysis, Forecasting Financial Statements, Financial Modelling, Report Writing, **Market Based Valuation**, **Pitchbook**

## INTERNSHIP

### Accounting Intern

May'23 - Jul'23

R Jain P Bhatia & Associates | Ludhiana

- Implemented accounting, book keeping, maintaining of records and preparing reports during internship
- Strengthened the skills of preparing financial statements such as balance sheet, P&L A/c, BRS
- Acquired the procedure of filling Income tax returns & GST returns of individuals, firms & companies

## PROJECTS

### Equity Valuation and Financial Forecasting Project | LPU

Jun'24-Aug'24

- Engineered a robust Discounted Cash Flow (DCF) model for Mahindra & Mahindra to project key financial metrics such as Revenue, COGS, and SG&A, improving investment analysis and strategic decision-making
- Performed in-depth financial analysis, focusing on ratio analysis, asset depreciation schedules, and working capital optimization, ensuring compliance with financial standards and accuracy in financial statements
- Applied DCF and Dividend Discount Model (DDM) techniques to accurately forecast M&M's share price, facilitating strategic investment planning and valuation accuracy for stakeholders

### Finance Expedition | LPU

Mar'24

- Participated enthusiastically in a productive team-based simulation exhibiting the buy side in a negotiation over the sale of shares in Delhivery company, aiming to secure favorable terms and maximize investment value
- Collaborated with investment bankers and the sell-side team to analyze and debate valuation models, driving towards a competitive but fair purchase offer
- Demonstrated strong negotiation skills and financial acumen by advocating for favorable purchase terms, reflecting real-world transaction dynamics and stakeholder interests

## CERTIFICATES

- **Business Valuation Course** | EY Jul'24
- **Financial Modelling and Valuation Program** | EY Apr'24
- **Financial Modelling and Valuation** | CA Monk Feb'24
- **Finance of Mergers and Acquisitions: Valuation and Pricing** | Coursera x University of Illinois Jan'24
- **Finance Foundations** | LinkedIn Learning May'23

## ACHIEVEMENTS

### First Rank in the Interschool Competition for Sustainability Idea

Sep'23

- Led the group in the interschool competition held by Chanakya group of MSB
- Produced in-depth report about ways to increase solar energy usage and decrease pollution occurred through coal
- Pitched our idea in front of judges' panel and other teams

## EDUCATION

### Integrated BBA-MBA (Investment Banking)

Phagwara, Punjab

Lovely Professional University | CGPA 8.30

Since July 2021

### 12th | CBSE

Hoshiarpur, Punjab

Heights Academy

Apr'19 – Mar'20