Lalit Chandra

Clement Town, Dehradun

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Career Objective
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To leverage my academic knowledge in finance and accounting, along with strong analytical and problem-solving skills, to contribute to financial planning, investment analysis, and business growth while gaining practical exposure and advancing my career in corporate finance.

Key Skills
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- Financial Modelling and Valuation, MS Excel (Advance), Financial Statement Analysis.
- Forecasting and Budgeting, Bookkeeping, Taxation, Tally ERP 9, My SQL, Python(basic).
- Fundamental & Technical Analysis, Equity Derivatives, Research Analyst, Mutual fund.

Education
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- **MBA (Finance)** | Graphic Era University, Dehradun | Pursuing
- **B. Com (Hons) Finance** | Graphic Era University, Dehradun | 2019-2022
- **Class 12** | Army Public School, Kota | 2018
- **Class 10** | Army Public School, Kota | 2016

Internship Experience
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Agrawal Sakshi & Associates (CA Firm), Rishikesh

July – August 2025

Assisted in financial statement analysis and bookkeeping
Supported tax compliance tasks including GST and Income Tax filing

PROJECT
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- **Financial Modelling & Valuation**: Built 3-statement models and performed DCF/comparable analysis, Ratio Analysis.
- **Customer Segmentation (SPSS):** Applied EFA and cluster analysis on bank data to identify customer behavioural patterns for improved decision-making.
- **Tax Planning & Succession Strategy**: Analysed tax implications in family businesses and developed actionable succession plans for wealth transfer.

Certifications & Achievements
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- Tax Launchpad Program – PwC India (June 2025).
- Financial modelling certificate- Internshala.
- NCC 'A' & 'B' Certificates – Rank of Under Officer.
- NPTL Design Thinking- A Primer   Feb 2025.

Declaration
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- I hereby affirm that all the above-furnished details are true to the best of my knowledge and understanding.