Sumit Prasad
MBA (Finance) BIBS

MBA Finance student seeking opportunities in investment advisory or financial analysis, with a strong foundation in markets, mutual funds, and reporting.

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📱 6289973899

📍 Pragati Pally, Thakurpukur, Kolkata, india

in linkedin.com/in/sumit-prasad-022a57230

SKILLS

Financial Accounting

MS office(Vlook up,hlookup,pivot table,ppt)

communication

teamwork

Adaptability

Power BI

LANGUAGES

English
Full Professional Proficiency

Hindi
Full Professional Proficiency

Bengali
Full Professional Proficiency

INTERESTS

Chess   Reading

EDUCATION

PGPFM + MBA - VU
Bengal Institute of Business Study
2024 - Present   *pursuing*

B.Com. (Hons.) - CU
Prafulla Chandra College
2021 - 2023   *70%*

XII - WBCHSE
Andhara Association High School
2020   *82%*

X - WBBSE
Andhara Association High School
2018   *68%*

INTERNSHIP

FINANCIAL ANALYST
FundsAUDIT

Achievements/Tasks
- Collaborated with senior analysts to design data-driven insights using Power BI for client presentations.
- Prepared Excel-based financial models for valuation and forecasting purposes.
- onboarded 20 subscriber for the company's app.

CERTIFICATES

NISM-VA-MUTUAL FUND
Certified in mutual fund distribution, foundational knowledge of mutual funds and investment mechanisms.

NISM-XXI-A-PMS
Certified in the fundamentals of Portfolio Management Services, product structure, client suitability.

NISM-VIII-DERIVATIVES
Certified in NISM Series VIII – Equity Derivatives, with knowledge of F&O trading, risk management, and SEBI regulations.

KEY PROJECTS

Start up challenge
- Collaborated with a team in a college-level startup challenge. Contributed ideas, performed research, and supported presentations. Gained exposure to the startup landscape and business planning.

Aspire to achieve
- Contributed to a team project focused on analyzing aspects of Kotak Mahindra Bank. Developed skills in researching financial institutions, market trends, and presenting findings.

Ultimate start up challenge
- Proposed an algae-based CO_2 scrubber to tackle urban air pollution. Led research, prepared pitch deck, and presented to panel of investors.