

HARSHITA JAISWAL

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[LinkedIn](#)



CAREER SUMMARY

PGDM Finance professional experienced across diverse domains, from corporate internship to business incubation and CSR projects. Skilled in KYC documentation, client review, data interpretation, and structured analysis with a growing interest in compliance-driven processes. Expertise includes research analysis, report preparation, anomaly identification, and multi-source data handling. Strong analytical approach with interest in AML concepts, transaction monitoring, and precision-driven investigative roles.

EDUCATION

2024 - 2026	Post Graduate Diploma in Management	Fortune Institute of International Business (FIIB)	7.59
2020 - 2023	Bachelor of Commerce (Accounting Hons)	Patna Women's College (Autonomous)	7.91

CERTIFICATIONS

Master Microsoft Excel	LinkedIn Learning
Tally ERP 9 with GST	Udemy

INTERNSHIPS

Wealth Management Intern | Prognosis Financial Pvt. Ltd. | New Delhi | April 2025 – June 2025

- Facilitated financial planning for 10+ clients by managing KYC and structuring goals, improving onboarding efficiency.
- Conducted risk profiling and assisted portfolio creation for ₹50L+ AUM, enhancing advisors' investment proposals.
- Performed detailed analysis of portfolio data, enabling advisors to optimize asset allocation strategies.

CSR Intern | Saukhyam NGO | New Delhi | 2 Jan 2025 – 15 Jan 2025

- Conducted cost-benefit analysis to assess the impact of sustainable menstrual products.
- Analyzed menstrual products waste data, highlighting environmental benefits of reusable pads.
- Created engaging video campaigns that boosted awareness and engagement on social media platforms.

Project Management Intern | Bihar Entrepreneurs Association | Patna, Bihar | Jan 2023 – Mar 2023

- Evaluated 10+ startup business models analyzing revenue, costs, and scalability to identify funding opportunities.
- Assisted in organizing major forums, strengthening BEA's network with government, IACC and investors.
- Supported BEA in securing funding for regional startups by engaging with investors like IFCI Venture, Sprint VC, and AIFs.

ACADEMIC PROJECTS

Company Analysis & Valuation [Infosys Limited]

- Analyzed three years of financial statements to identify trends/anomalies and prepared reports.
- Performed equity valuation using DCF and relative valuation multiples to estimate intrinsic value and compare with market.

POSITIONS OF RESPONSIBILITY

Impact Advisor, Bhar Le Udan (NGO) Patna

FINANCIAL SKILLS

Financial Reporting | KYC & Client Onboarding | Risk Profiling | AML/BSA Compliance Understanding | Market & Industry Research | Anomaly Detection | Data Interpretation

TECHNICAL SKILLS

MS Excel | Power Bi | ERP Tool (Tally) | PowerPoint | CRM Tools | Financial Databases

SOFT SKILLS

Analytical & Critical Thinking | Problem-Solving | Attention to Detail | Decision Making | Learning Agility | Team Collaboration