

# ADITI

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## Career Objective

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To work in a healthy, innovative, and challenging environment that provides opportunities for growth and learning, and scope for improving skills. A dedicated, self-motivated, and goal-oriented individual with a passion for finance and sales.

## Education

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### Post Graduate Diploma in Management (PGDM)

New Delhi Institute of Management (07/2023 – 07/2025)

Specialization: Finance & Operations

### Bachelor of Business Administration (BBA)

Amity University, Patna (07/2019 – 07/2022)

Specialization: Management | CGPA: 7.64

## Experience

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### Associate I

**Per Annum (Alternate Investment Platform)** — 06/2025 – Present, New Delhi

- Assisted clients in understanding of alternate investment opportunities.
- Worked closely with the sales team to achieve revenue targets.
- Engaged in client communication, follow-ups, and investment documentation.
- Collaborated with the product and operations team to streamline investment processes.

## Internship Experience

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### Finance Intern

**HDFC Life** (Summer Internship) — 05/2024 – 07/2024, New Delhi

- Conducted fundamental and technical analysis of the Hospitality Sector.
- Gained insights into Intraday Trading using various back-testing indicators.

### Tax Launchpad Trainee

**PwC** — 02/2024 – 05/2024

- Gained exposure to corporate tax structures and compliance procedures.
- Developed understanding of complex taxation frameworks.

### Equity Research Analyst

**Equivaluesearch Pvt. Ltd.** — 01/2024 – 02/2024

- Analysed company financial statements and market trends.
- Created financial models to forecast company performance.

## Skills

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Financial Modeling & Analysis, MS Excel (Intermediate), R Studio (Basic), Power BI, Effective

Communication & Presentation, Client Relationship Management, Teamwork & Leadership,  
Problem Solving & Critical Thinking

## **Certifications**

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- Accounting Fundamentals – CFI
- Microsoft Excel – FinChase
- Power BI – Simplilearn
- Inventory Management – HP
- Business Analytics – Relevel by Unacademy
- Digital Marketing – Google Digital Garage

## **Community Service**

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- Cybersecurity Awareness Campaign – NDIM, New Delhi
- CSR Internship – Samrat Foundation, Patna