

# Shivangi Agrawal

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## PROFESSIONAL SUMMARY

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PGDM Finance student with experience supporting financial advisors through investment research, financial statement analysis, documentation management, and client service coordination. Skilled in preparing financial reports, managing compliance documentation, tracking transactions, and organizing client meetings. Proficient in MS Excel and committed to delivering accurate, client-focused financial support.

## WORK EXPERIENCE

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### KPMG – Finance Intern

May 2025 – July 2025

- Conducted financial statement and ratio analysis of 5 publicly listed companies (2019–2023) to support investment evaluation and profitability assessment.
- Developed Excel dashboards to monitor KPIs, track financial performance, and prepare structured management reports.
- Assisted in preparing financial models, documentation, and presentations aligned with compliance and reporting standards.

### Srijan Parth – Business Strategy Consultant (Live Project)

2024

- Supported client engagements through meeting scheduling, agenda preparation, and follow-up documentation.
- Conducted market and investment research to assist in strategic planning and business recommendations.
- Managed client communication, reporting, and documentation to ensure timely execution of deliverables.

## EDUCATION

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### PGDM (Finance), Institute of Management Studies, Ghaziabad

2024 – 2026

CGPA: 7.72

### Bachelor of Commerce (B.Com), I.E.C University

2020 – 2023

72%

## CERTIFICATIONS

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KPMG – Financial Modelling and Valuation (2025)

Accenture (Forage) – Data Analytics and Visualization (2024)

Innovation Ambassador – MoE Innovation Cell & AICTE (2024)

Nusantara International Research Project – Global Business Research (2024)

IIT Delhi Immersion Program – Selected among Top 50 Students (2025)

## TECHNICAL SKILLS

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**Financial & Advisory Support:** Financial Planning Support, Investment Research, Financial Statement Analysis, Documentation Management, Transaction Tracking, KPI Monitoring

**Tools:** MS Excel (Advanced – Pivot Tables, VLOOKUP/XLOOKUP), PowerPoint, Word, Python (Basic), SQL (Basic)

**Administrative:** Client Communication, Meeting Coordination, Report Preparation, File Management, Compliance Documentation

## LEADERSHIP EXPERIENCE

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**Secretary – Incubation Cell (2025):** Coordinated events, stakeholder communication, and documentation processes.

**Core Member – Finance Club:** Assisted in organizing finance workshops and ICAI Ghaziabad Budget Session 2025–26.