

Aditi Agarwal

(CFA Level 2 Candidate | Finance enthusiast)

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Summary- A Highly motivated graduate with a keen interest in finance and analytics. Currently preparing for CFA level 2 examination, skilled in research and analysis, with the ability to interpret financial data and support decision-making. Eager to apply theoretical knowledge and analytical skills in a dynamic role in the financial sector.

Skills

MS office (Excel, PPT, word) | DCF modelling | Equity Research | Dupont Analysis | VAR analysis | Football Field Analysis | Market Research | LBO Modelling | Financial Statement Analysis | One-page profiles | Valuation skills | Statistics | Time-management skills | Exceptional communication | Interpersonal skills | Detail-oriented | Multi-Tasker | Team Player

Education

CFA Level 2 Candidate

CFA Level 1 Cleared | 90 %ile | [Result](#)

Delhi University

Bachelor of Commerce (Hons.)
2020-2023

PMS Public School

Class- XII - Percentage- 92%
Class - X - Percentage- 92%

Projects

Financial Modelling- [View here](#)

- Designed an automated financial model linking three statements, with ratio analysis, common size statements, and forecasting using quantitative techniques.
- Conducted valuation through DCF modeling, calculating WACC, beta (via regression and bottom-up approaches), intrinsic growth, FCFF, and relative valuation.
- Performed sensitivity analysis and created football field valuation charts to provide detailed, scenario-based financial insights.

Dupont Analysis & VAR Analysis

- Analyzed key performance drivers using DuPont analysis, breaking down ROE and ROA into profitability, efficiency, and leverage components to evaluate financial performance and identify improvement areas.
- Calculated daily Value at Risk (VaR) at varying confidence levels using historical simulation and Monte Carlo methods, assessing potential portfolio losses under different market scenarios.

One-page Profile

- Created detailed one-page company profiles, including financial highlights, key ratios, managerial Remuneration, Shareholders information & holding patterns, and capital structure & Recent updates, to deliver concise and impactful insights for decision-making

Internships

Economic Times B2B

August 2022- July 2023

- ETHealthWorld, Healthcare Vertical of Economic Times-** Worked in a conference production team, Performed market research for new products, Worked on agenda, Speakers acquisition, Awards Jury, Paid Delegates & Paid Nominees. Conducted jury meets & organized Round-table discussions solely. Excelled at handling backstage duty, Sponsors deliverables, coordination, Panelists/Speaker coordination, Emcee coordination & handling last minute situations at Corporate events.

Extracurricular Activities

- Financial Influencing- [View here](#)
- Social Media Intern- TCR Innovation September 2021- October 2021, Remote
- Marketing Intern- RIYFT - June 2021- August 2021, Remote
- CORE MEMBER- INVICTUS- The Commerce Society of Mata Sundri College for Women- Anchored at the online webinar with 100 + college students, worked on Post event Reports Ideating & creating Social Media posts & reels of the Society Part of Organising Team of webinars, seminars in the college.

Certifications

- Analyst skills by CFA institute
- Pursuing Equity Research Course by Aswini Bajaj
- Financial Modelling by CFA Institute
- Fundamentals of Data Analysis in Excel
- Python Zero to Hero bootcamp- Udemy