

VISAMPALLI RAJEEV

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SUMMARY

Motivated finance student with strong knowledge of financial analysis, financial markets, and digital finance tools. Skilled in data analysis and research with academic experience in studying the impact of financial and digital literacy on generative AI usage in finance. Possess strong analytical and problem-solving abilities with interest in fintech and banking sectors. Eager to apply financial knowledge and technological skills to support data-driven financial decision-making.

EDUCATION

- Currently pursuing PGDM&GOBAL(MBA) (Finance and Business Analytics) - In Firebird Institute of Research in Management. 2024-2026
- Bachelor of Arts (BA) - In Andhra Loyola College with CGPA – 7.63. 2019-2022
- Intermediate (CEC) - In Nagarjuna Junior College with CGPA- 9.40%. 2017-2019
- Board of Secondary Education (Matriculation)- In St. Benedict's RCM High School with GPA -83%. 2016-2017

WORK EXPERIENCE

IIFL SECURITIES PRIVATE LIMITED

Wealth management

FEB2025–MAY2025

- Recommend personalized investment strategies including equity, mutual funds, bonds, and insurance.
- Conduct detailed financial assessments to design customized wealth plans.
- Use analytical tools (like Excel, Power BI, or Python) to forecast investment performance.
- Coordinate with relationship managers and internal teams for smooth operations.

AUTOZILLA SOLUTIONS PRIVATE LIMITED

Finance Intern

JUNE 2025–AUG2025

- Assisted in the financial data analysis and Reporting, Budget preparation and variance
- Understood the client ledger management and AR aging reports, audit documentation and checklist
- Understood reconciliation process MS-excel formulas and how accuracy impacts financial statements
- Maintain and analyze the cash flow statements and preparing simple analysis reports
- Built a strong foundation on the GST, Zoho books and the Reports

ACADEMIC PROJECT EXPERIENCE

The impact of financial literacy and digital literacy on the usage of generative AI in finance: Conducted Research on how financial and digital literacy influence the adoption of generative AI in finance. Used statistical methods such as Multiple regression, Moderation analysis, Normality test, Shapiro-wilk test, Kolmogorov-Smirnov and multicollinearity check to examine relationships between Dependent and Independent variables. Results showed that both financial knowledge and digital skills significantly increase generative AI usage in financial decision-making.

TECHNICAL SKILLS

Analytics and Tools: Power BI, Tableau, Microsoft Excel, Microsoft Office (Excel, Word, PowerPoint)

Languages: Python, SQL

Others: Financial modeling, Tally ERP9

CERTIFICATIONS

HSBC - Global Banking & Markets Job Simulation

FORAGE- Investment banking by JP morgan

Oracle- Race to certification 2025 on OCI, AI

Skill Nation- AI Dashboards using Microsoft power BI

Deloitte- Data Analytics

NPTEL- Managing Human Resources

LANGUAGES ARE KNOWN

TELUGU-R/W/S

ENGLISH-R/W/S

HINDI - R/W/S