

Jatin Saraf

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SUMMARY

FP&A Analyst with hands-on FP&A experience in financial modeling, forecasting, and budgeting. Proven track record building and owning dynamic financial models (including LBO and multi-scenario models) and automating reporting to improve forecasting accuracy and drive strategic planning. Demonstrated ability to collaborate with global teams and present actionable insights to senior leadership, while leading cross-functional projects that improved operational performance by 30%.

SKILLS

- Financial modeling (LBO, DCF, scenario analysis)
- Financial planning & analysis (FP&A)
- Forecasting & budgeting
- Financial analysis & reporting
- Advanced Excel (models, pivot tables, macros)
- Power BI, PowerPoint & SQL
- Data analysis & visualization
- Risk analysis & management
- Company profiling

WORK EXPERIENCE

Financial Intern, Jyoti Suppliers Pvt. Ltd, Delhi, India — March 2025 - May 2025

- Built and owned financial models and automated reporting templates using Advanced MS Excel, improving forecasting and annual budgeting accuracy by 20%.
- Partnered with senior leadership to develop long-term financial plans and forecasts, analyzing 10 years of historical financial data to project future growth.
- Designed and presented high-impact client dashboards using Power BI and PowerPoint, translating complex datasets into actionable financial insights for five key stakeholders.

International Relations Manager, AIESEC in India, February 2024 - January 2025

- Spearheaded B2B outreach strategies, establishing and managing partnerships with six corporate clients to expand program reach.
- Directed cross-border collaboration with global entities to source, negotiate, and secure five international volunteering opportunities, demonstrating experience working with global teams.
- Guided and mentored a team of eight personnel, executing strategic operational plans that drove a 30% increase in core performance metrics.
- Administered comprehensive project budgets, ensuring financial compliance, optimal resource allocation, and achieving a 10% cost reduction.

EDUCATION

Bachelor's

Business Administration, Finance, J.D. Birla Institute, Kolkata, India, August 2025

- GPA: 9.1 CGPA

CERTIFICATIONS

- **Financial Analysis**, Hireyy, 2025.
- **Investment Analysis and Portfolio Management**, NSE, 2024, self-paced e-learning course that provides a visual introduction to financial markets.
- **Equity & Derivatives**, NISM, 2024, certified in NISM Series-VIII: Equity Derivatives by the National Institute of Securities Markets (NISM).

PROJECTS

- **Tata Motors Passenger Vehicles Ltd. Valuation:** Constructed a dynamic LBO model and executed comprehensive valuation methodologies, including DCF, Ratio Analysis, and Relative Valuation. Conducted exhaustive industry research to finalize peer comp analysis, determining a target valuation of Rs. 610 per share.
- **Asian Paints Ltd. Financial Analysis:** Developed a multi-scenario financial model and engineered a one-page company profile featuring DuPont analysis and Altman Z-score calculations. Evaluated liquidity and profitability metrics and proposed working capital optimization strategies, projecting a potential efficiency increase of 12.7%.

LANGUAGES

- English
- Hindi
- Bengali
- Spanish