

KARAN VERMA

PGDM Student | FINANCE & MARKETING

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CAREER OBJECTIVE / SUMMARY

Detail-oriented PGDM student specializing in Finance, with practical exposure to financial reporting, data analysis, MIS preparation, and operational support. Skilled in MS Excel, Power BI, and data visualization for tracking performance metrics and supporting decision-making. Seeking an entry-level role in finance, where analytical and reporting skills can add value.

EDUCATION

PGDM in Finance & Marketing, I Business Institute

Greater Noida, May 2024-26

Bachelor of Arts, Deen Dayal Upadhyay college (University of Delhi)

Delhi, **June 2022**

WORK EXPERIENCE / INTERNSHIP

Nirmal Bang
Finance Intern

May 2025 – July 2025

- Managed end-to-end onboarding for 25 demat accounts through KYC validation and internal compliance platforms, reducing documentation errors and ensuring seamless, compliant account setup.
- Maintained and consolidated equity price data and client databases using Excel, strengthening data accuracy for internal market analysis.

Live project-Reliance Trends

Mar 2024- May 2024

- Collected and organized **sales and inventory data** using Excel.
- Helped in **tracking sales performance** and identifying fast-moving products.
- Supported basic **report preparation** for store-level review and analysis.

SKILLS

- **Soft Skills** – Analytical Thinking, Attention to detail, Team Collaboration, Time Management, Problem Solving
- **Technical Skills** - Microsoft Suite, Power BI, Investment Banking operations, Financial Statement Analysis

CERTIFICATIONS

- Advanced Microsoft Excel – EY (JUN2025)
- Financial Analytics using Power BI -E&Y(Jun 2025)
- Data Visualization -Tata Consultancy service
- E-Cell certificate - IIM

ACHIEVEMENTS / PARTICIPATIONS

- Winner, Inter-College Football Competition (IBI) – Demonstrated leadership, teamwork, and strategic thinking.
- Event Coordinator – Raunak Annual Fest & Khel Fiesta; managed planning and execution of events.
- Active Member, Marketing Club (IBI) – Participated in branding, promotion, and consumer behavior activities.