

RUPALI RANCHESHWARI

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CORE COMPETENCIES

- Finance & Analytics**- Financial Analysis, Ratio Analysis, Equity Research & Valuation Techniques, Budgeting, Forecasting & Strategic Planning.
- Tools & Technologies** - Advanced MS Excel, Power BI, SQL, HTML, C++, Java
- Professional Skills** - Critical Thinking, Problem Solving, Effective Communication, Team Collaboration, Analytical Decision-Making.

EDUCATION

PGPM: Finance & Analytics, 05/2024
IBS KOLKATA | ICFAI Business School University, Kolkata
GPA: 7.12

B.C.A.: Computer Applications and Information Tech, 07/2019
BIT, Mesra- Ranchi
GPA: 6.55

Company Secretary- Executive Level

12th, 06/2016
Oxford Public School - Ranchi
GPA: 63.80%

10th, 05/2012
Carmel School - Ranchi
GPA: 68.90%

CERTIFICATIONS

- Advanced Excel:** Hands-on Financial Modeling & Dashboards
- Sky Bits:** Data Visualization & Analytics (Power BI)
- BSNL:** ASP.NET Web Application Basics

PROFESSIONAL SUMMARY

Accomplished Finance & Analytics professional with a strong background across banking, healthcare, and client relationship management. Demonstrated expertise in AML, KYC, regulatory compliance, and risk analytics, supported by a solid track record in customer due diligence and adherence to compliance frameworks. Skilled in leveraging data-driven insights to enhance risk controls, strengthen operational processes, and support strategic decision-making. Recognized for delivering accuracy, ensuring regulatory conformity, and driving continuous improvements in business efficiency and compliance performance.

EXPERIENCE

Finance & Business Development Executive, 08/2025 - 03/2026
C K Birla Healthcare Pvt Ltd – Gurugram, Haryana, India

- Conducted outbound calls to prospective clients to promote healthcare services, generate leads, and convert inquiries into successful appointments or sales.
- Managed the complete client interaction cycle, including need assessment, product explanation, follow-ups, and closure, ensuring a positive customer experience.
- MIS data processing & analysing, Account reconciliation support.
- Regular reimbursement using various software & basic account work.

Relationship - Assistant Manager, 04/2024 - 04/2025
Axis Bank Ltd- Bangalore, Karnataka, India

- Performed comprehensive KYC verification and customer due diligence as part of the client onboarding process, ensuring accuracy and full compliance with regulatory standards.
- Ensured adherence to FATF guidelines, and RBI norms, proactively identifying potential compliance risks and mitigating gaps.
- Conducted financial data analysis to assess client risk exposure, detect irregularities, and support informed decision-making.
- Built and maintained strong client relationships while upholding strict regulatory requirements and delivering a seamless banking experience.

Finance Intern, 02/2023 – 04/2023
Angel One - Wealth Fincare, Kolkata, W.B., India

- Conducted detailed financial analysis of listed companies within the financial services sector to evaluate performance and investment potential.
- Developed Excel-based financial models and valuation summaries to support data-driven investment decisions.
- Prepared investment recommendations grounded in company fundamentals, industry research, and prevailing market trends.
- Created comprehensive equity research reports and interactive dashboards using MS Excel and Power BI to present key insights to the senior team.