

Summary

Accomplished Team Leader with expertise in managing family-owned fruit wholesalers operations, achieving 50% business growth, and optimizing tax planning and holding 8 months of experience in revenue accounting at jr technologies . Strong finance background from KPMG with successful training program implementation and contract analysis skills. Holds a certification in Applied Finance from Masters' Union.

Professional Experience

JR ASSOCIATE, JR TECHNOLOGIES PVT LTD

03/2023 - 02/2024

Responsibilities:-

- Verified invoice details, such as item descriptions, commission, and prices, to ensure correct billing and proper documentation.
- Entered invoice information into the accounting system (TRAMS), ensuring data accuracy and completeness.
- Conducted payment reconciliations, matching invoices with corresponding payments and resolving any discrepancies.

Achievements:-

- Edited the invoice for new travel clients with the aim of ensuring timeliness and adequate controls to minimize errors.

INTERN, KPMG.

01/2024-04/2024

- Collaborated on 4 simulation projects as part of a virtual internship with KPMG India, contributing to the Applied Finance Program by Master's Union. Led a team of 10 members, managing task coordination and driving collective success.
- Utilized advanced Excel skills for data analysis, financial modeling, and generating detailed financial statements, applying complex functions and tools.
- Showcased adaptability in dynamic simulation-based projects, maintaining accuracy in analyses and swiftly adjusting strategies to evolving scenarios.

Certifications

MasterCamps - Applied Finance X KPMG, Masters' Union

04/2023 - 12/2023

- Analyzed firm's contract in detail with respect to parties involved, obligations, consideration, allocation of transaction price and timelines.
- Recognized revenue at the conclusion of the contract after ensuring delivery of performance obligations by the parties.
- Preparation and updating cash flows statements on a regular basis with the help of KPMG experts.
- Types of capital markets.
- Derivatives, Risk and Returns , Budgeting and Forecasting Case Study..

Education

- Bachelors in Commerce (Accounting & Finance) at St's Joseph College, Mumbai University 06/2019 - 08/2022

Skills

PowerBI, MS Office, Data Visualisation, Investment analysis, Concept of Accounting, Financial Modelling, Teamwork, Problem Solving, Financial ratio .

Project

Consulting Quest at Masters' Union

- Evaluate the video presentation analyzing the Barker Shop in Pune with the goal of enhancing business growth, and provide recommendations for improvement.
- Case Study on Bharat Matrimony with 9 members
- My responsibilities is on research on "current diversification strategy of company "

Various company mutual fund and equity schemes.

- Compared various equity mutual fund with the base Reliance capital fund
- With help for NAV, expense ratio , track record, AUM ,allocation and rating agencies
- Collected data from primary and secondary sources use in historical statistics as investor

