

LAVISHA

Financial analyst | lavishaverma1999@gmail.com | 91-7678278053

PROFESSIONAL SUMMARY

Financial analyst with 1.5 years of experience in updating and building financial models, proficient in conducting in-depth market research, gathering key insights, and analyzing industry trends.

SKILL SET

Primary Skills- Financial Analysis & Reporting, Financial Modeling, Financial due diligence, In-depth research, Budgeting & Forecasting and Valuation.

Technical Skills- Advanced knowledge of MS Office (Excel, PowerPoint, Word), financial modeling, and one-page company profiles.

WORK EXPERIENCE

Daloopa India Private Limited (Analyst1) (April'23-September'24)

- **Build financial models from scratch** and **update models** from different sectors. (mainly industrial and financial)
- Deliver quality data and perform rigorous analysis to significantly strengthen the research methodology and outcomes.
- Execute detailed research and analysis on KPIs (Key performance index), financial guidance, revenue streams, cost drivers to deliver strategic recommendations and insights on company performance.
- Well-versed in accessing and analyzing financial data from platforms such as **BAMSEC, Capital IQ, SEC, Alpha Sense, etc.**
- Read and analyze financial reports of company **mainly 8k/6K,10Q/10K, DRS,424B** etc.
- Assist in reviewing models to ensure correct data is delivered to clients.
- Attended various training sessions to keep up with the latest industry trends.

PROFESSIONAL TRAINING & CERTIFICATION

Financial Modeling & Valuation (Jan'23-Mar'23)

- **Built Detailed Financial Models:** Developed financial models for forecasting company performance, utilizing historical data, key assumptions, and scenario analysis.
- **Conducted Sensitivity Analysis:** Evaluated the impact of various assumptions on financial projections to assess the range of possible outcomes.
- **Valuation Techniques:** Applied various valuation methods, including Discounted Cash Flow (DCF) and Company Comparable Analysis (CCA), to evaluate company worth and investment opportunities.
- **Ratio Analysis:** Gained proficiency in analyzing financial ratios, such as profitability, liquidity, and leverage ratios, to assess company performance and financial health.

EDUCATION

- Completed M.com from IGNOU. (67%)
- **B.com** from Maitreyi College, University of Delhi. (Aggregate score-7.1cgpa)
- 12 from the CBSE board.
- 10th from the CBSE board. (9cgpa)

PROJECTS AND CASE STUDIES

Built financial model on 'Walmart' performed ratio analysis, calculated free cash flow, WACC, evaluated terminal value, and performed sensitivity analysis.

CORE COMPETENCIES

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|----------------------|------------------|-------------------|
| • Financial analysis | • Due diligence | • Project Finance |
| • Financial modeling | • Ratio analysis | • Startup funding |

PERSONAL DETAILS

Date of birth-07th July 2000

Address-163/25 Arjun Nagar Gurgaon

Language-English, Hindi