

# LAVISHA

Financial analyst | lavishaverma1999@gmail.com | 91-7678278053

## PROFESSIONAL SUMMARY

Financial analyst with 1.5 years of experience in updating and building financial models, proficient in conducting in-depth market research, gathering key insights, and analyzing industry trends.

## SKILL SET

**Primary Skills-** Financial Analysis & Reporting, Financial Modeling, Financial due diligence, In-depth research, Budgeting & Forecasting and Valuation.

**Technical Skills-** Advanced knowledge of MS Office (Excel, PowerPoint, Word), financial modeling, and one-page company profiles.

## WORK EXPERIENCE

### **Daloopa India Private Limited (Analyst1) (April'23-September'24)**

- **Build financial models from scratch** and **update models** from different sectors. (mainly industrial and financial)
- Deliver quality data and perform rigorous analysis to significantly strengthen the research methodology and outcomes.
- Execute detailed research and analysis on KPIs (Key performance index), financial guidance, revenue streams, cost drivers to deliver strategic recommendations and insights on company performance.
- Well-versed in accessing and analyzing financial data from platforms such as **BAMSEC, Capital IQ, SEC, Alpha Sense, etc.**
- Read and analyze financial reports of company **mainly 8k/6K,10Q/10K, DRS,424B** etc.
- Assist in reviewing models to ensure correct data is delivered to clients.
- Attended various training sessions to keep up with the latest industry trends.

## PROFESSIONAL TRAINING & CERTIFICATION

### **Financial Modeling & Valuation (Jan'23-Mar'23)**

- Built Detailed Financial Models: Developed financial models for forecasting company performance, utilizing historical data, key assumptions, and scenario analysis.
- Conducted Sensitivity Analysis: Evaluated the impact of various assumptions on financial projections to assess the range of possible outcomes.
- Valuation Techniques: Applied various valuation methods, including Discounted Cash Flow (DCF) and Company Comparable Analysis (CCA), to evaluate company worth and investment opportunities.
- Ratio Analysis: Gained proficiency in analyzing financial ratios, such as profitability, liquidity, and leverage ratios, to assess company performance and financial health.

## EDUCATION

- Completed M.com from IGNOU. (67%)
- B.com from Maitreyi College, University of Delhi. (Aggregate score-7.1cgpa)
- 12 from the CBSE board.
- 10<sup>th</sup> from the CBSE board. (9cgpa)

## PROJECTS AND CASE STUDIES

Built financial model on 'Walmart' performed ratio analysis, calculated free cash flow, WACC, evaluated terminal value, and performed sensitivity analysis.

## CORE COMPETENCIES

• Financial analysis	• Due diligence	• Project Finance
• Financial modeling	• Ratio analysis	• Startup funding

## PERSONAL DETAILS

Date of birth-07<sup>th</sup> July 2000  
Address-163/25 Arjun Nagar Gurgaon  
Language-English, Hindi