

# SAKSHAM KASHYAP

ASPIRING FINANCIAL ANALYST | INVESTMENT BANKER | FP&A SPECIALIST | BUSINESS INTELLIGENCE ANALYST | DATA & ANALYTICS ENTHUSIAST | LEAN SIX SIGMA GREEN BELT

## CONTACT

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## EDUCATION

- Integrated BBA-MBA**  
IMS Unison University, Dehradun  
**CGPA:** 7.09 / 10  
**YEAR:** 2021- 2025
- XII Commerce (ISC)**  
New Doon Blossoms School,  
Dehradun  
**YEAR:** 2021
- X Commerce (ICSE)**  
New Doon Blossoms School,  
Dehradun  
**YEAR:** 2019

## SKILLS

- Financial Modeling
- Equity Research
- Financial Planning & Analysis (FP&A)
- Microsoft Excel
- Microsoft PowerPoint
- Microsoft Word
- Microsoft Power BI
- SQL
- Tableau
- Python
- R Programming
- Minitab
- IBM SPSS
- MongoDB



## PROFILE

A final-year Integrated BBA-MBA student at **IMS Unison University**, with a focus on **Finance and Business Analytics**. Holding a **Lean Six Sigma Green Belt** and **SEBI Investor Certificate**, with expertise in **financial modeling, FP&A, data visualization, and tools like Microsoft Excel, Microsoft Word, Microsoft PowerPoint, SQL, Tableau, Minitab, IBM SPSS, Microsoft Power BI, R Programming, Python, MongoDB**. Interned at **Valutinum Advisory**, delivering advanced financial models, equity research, and actionable investment recommendations. Gained hands-on experience at **Saheli Trust** on social impact projects. **Co-Founder of Strings Cafe**, excelling in operations, marketing and financial management. Passionate about leveraging analytical skills and FP&A knowledge to drive impactful solutions.



## WORK EXPERIENCE

**Valutinum Advisory, Bangalore** **JUNE 3, 2024 - JULY 29, 2024**  
Financial Analyst Intern

- Conducted **financial modeling** and **equity research** for a client project on **financial modeling and fundamental analysis**.
- Analyzed **company financials** and **performance metrics** to develop **advanced valuation models**.
- Created an **Equity Research Report** with actionable investment recommendations.
- Collaborated on corporate projects, ensuring compliance with requirements and ethical standards.

**Saheli Trust, Dehradun** **JUNE 15, 2023 - JULY 31, 2023**  
Summer Social Intern

- Conducted surveys on **SheCab services** to support research on women's transportation accessibility.
- Assisted in the **E@YD (Education at Your Doorstep) project**, identifying locations for educational classes in areas with high female school dropout rates.
- Collaborated effectively with the team, showcasing strong **communication and coordination skills**.
- Recognized for hard work, responsibility and efficiency during the internship.

## LANGUAGES

- English (Fluent)
- Hindi (Fluent)

## LICENSES

### Lean Six Sigma Green Belt

- Issue Date: February 22, 2024
- Exam Date: February 8, 2024
- License: 95620010
- Ref ID: G24020852300220

## COURSES

- Introduction to Fintech
- Business Analytics with Excel
- Introduction to Google Analytics
- New York Jobs CEO Council Financial Analyst Job Simulation
- Financial Modeling and Equity Research
- Beginner to Pro in Excel: Financial Modeling and Valuation

## WORK EXPERIENCE

### Strings Cafe, Dehradun

Co- Founder

MAY 2022 - APRIL 2023

- Established and managed Strings Cafe, overseeing daily operations and ensuring customer satisfaction.
- Implemented marketing strategies to boost brand visibility, increasing foot traffic and revenue.
- Developed and maintained relationships with suppliers, ensuring the availability of high-quality ingredients and products while managing costs effectively.
- Managed financial aspects, including budgeting, forecasting and inventory, optimizing profitability and sustainability.

## PROJECTS

Microsoft Power BI: Blinkit Dashboard | Project Month: Nov 2024

Python Project: Dot & Key Reviews Analysis and Word Cloud | Project Month: Sep 2024

New York Jobs CEO Council: Financial Modeling | Project Month: Jul 2024

Valutinum Advisory: Fundamental Analysis of Public Company | Project Month: Jun 2024 - Jul 2024

Valutinum Advisory: Financial Modeling of Private Company | Project Month: Jun 2024 - Jul 2024

Microsoft Power BI: Coffee Chain Dashboard | Project Month: Mar 2024

## ACHIEVEMENTS

Participated in Mock Stock: The Management Simulation Game, IMS Unison University.

Successfully completed the Securities and Exchange Board of India (SEBI) Investor Certification Exam.

Competed in Tata Crucible Campus Quiz 2024.

Selected as one of the Top 90 Winners in the National Stock Exchange (NSE) Series 4 Quiz and received Rs. 1000 ONDC (Open Network for Digital Commerce) Voucher as reward.

Qualified for the RBI 90 Quiz 2024 State-Level Round.

Participated in the National Financial Literacy Quiz 2024 organized by Securities and Exchange Board of India (SEBI) and National Institute of Securities Market (NISM).