

SAKSHAM KASHYAP

ASPIRING FINANCIAL ANALYST | INVESTMENT BANKER | FP&A SPECIALIST | BUSINESS INTELLIGENCE ANALYST | DATA & ANALYTICS ENTHUSIAST | LEAN SIX SIGMA GREEN BELT

CONTACT

- +91 9760354941
- sakshamkashyap55@gmail.com
- Saksham Kashyap

EDUCATION

- Integrated BBA-MBA**
IMS Unison University, Dehradun
CGPA: 7.09 / 10
YEAR: 2021- 2025
- XII Commerce (ISC)**
New Doon Blossoms School, Dehradun
YEAR: 2021
- X Commerce (ICSE)**
New Doon Blossoms School, Dehradun
YEAR: 2019

SKILLS

- Financial Modeling
- Equity Research
- Financial Planning & Analysis (FP&A)
- Microsoft Excel
- Microsoft PowerPoint
- Microsoft Word
- Microsoft Power BI
- SQL
- Tableau
- Python
- R Programming
- Minitab
- IBM SPSS
- MongoDB

PROFILE

A final-year Integrated BBA-MBA student at IMS Unison University, with a focus on Finance and Business Analytics. Holding a Lean Six Sigma Green Belt and SEBI Investor Certificate, with expertise in financial modeling, FP&A, data visualization, and tools like Microsoft Excel, Microsoft Word, Microsoft PowerPoint, SQL, Tableau, Minitab, IBM SPSS, Microsoft Power BI, R Programming, Python, MongoDB. Interned at Valutinum Advisory, delivering advanced financial models, equity research, and actionable investment recommendations. Gained hands-on experience at Saheli Trust on social impact projects. Co-Founder of Strings Cafe, excelling in operations, marketing and financial management. Passionate about leveraging analytical skills and FP&A knowledge to drive impactful solutions.

WORK EXPERIENCE

Valutinum Advisory, Bangalore JUNE 3, 2024 - JULY 29, 2024
Financial Analyst Intern

- Conducted financial modeling and equity research for a client project on financial modeling and fundamental analysis.
- Analyzed company financials and performance metrics to develop advanced valuation models.
- Created an Equity Research Report with actionable investment recommendations.
- Collaborated on corporate projects, ensuring compliance with requirements and ethical standards.

Saheli Trust, Dehradun JUNE 15, 2023 - JULY 31, 2023
Summer Social Intern

- Conducted surveys on SheCab services to support research on women's transportation accessibility.
- Assisted in the E@YD (Education at Your Doorstep) project, identifying locations for educational classes in areas with high female school dropout rates.
- Collaborated effectively with the team, showcasing strong communication and coordination skills.
- Recognized for hard work, responsibility and efficiency during the internship.

LANGUAGES

- English (Fluent)
- Hindi (Fluent)

LICENSES

Lean Six Sigma Green Belt

- Issue Date: February 22, 2024
- Exam Date: February 8, 2024
- License: 95620010
- Ref ID: G24020852300220

COURSES

- Introduction to Fintech
- Business Analytics with Excel
- Introduction to Google Analytics
- New York Jobs CEO Council
Financial Analyst Job Simulation
- Financial Modeling and Equity
Research
- Beginner to Pro in Excel:
Financial Modeling and Valuation



WORK EXPERIENCE

Strings Cafe, Dehradun
Co- Founder

MAY 2022 - APRIL 2023

- Established and managed Strings Cafe, overseeing daily operations and ensuring customer satisfaction.
- Implemented marketing strategies to boost brand visibility, increasing foot traffic and revenue.
- Developed and maintained relationships with suppliers, ensuring the availability of high-quality ingredients and products while managing costs effectively.
- Managed financial aspects, including budgeting, forecasting and inventory, optimizing profitability and sustainability.



PROJECTS

- Microsoft Power BI: Blinkit Dashboard | Project Month: Nov 2024
- Python Project: Dot & Key Reviews Analysis and Word Cloud | Project Month: Sep 2024
- New York Jobs CEO Council: Financial Modeling | Project Month: Jul 2024
- Valutinum Advisory: Fundamental Analysis of Public Company | Project Month: Jun 2024 - Jul 2024
- Valutinum Advisory: Financial Modeling of Private Company | Project Month: Jun 2024 - Jul 2024
- Microsoft Power BI: Coffee Chain Dashboard | Project Month: Mar 2024



ACHIEVEMENTS

- Participated in Mock Stock: The Management Simulation Game, IMS Unison University.
- Successfully completed the Securities and Exchange Board of India (SEBI) Investor Certification Exam.
- Competed in Tata Crucible Campus Quiz 2024.
- Selected as as one of the Top 90 Winners in the National Stock Exchange (NSE) Series 4 Quiz and received Rs. 1000 ONDC (Open Network for Digital Commerce) Voucher as reward.
- Qualified for the RBI 90 Quiz 2024 State-Level Round.
- Participated in the National Financial Literacy Quiz 2024 organized by Securities and Exchange Board of India (SEBI) and National Institute of Securities Market (NISM).