

ADITI CHANDEL

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SUMMARY

Results-driven Finance Professional with a strong foundation in investment analysis and portfolio management. Skilled in financial strategy, risk assessment and data-driven decision making. Seeking a dynamic role to apply financial expertise and deliver innovative solutions for long-term organizational success.

EDUCATION

Master of Business Administration (MBA)- Finance 2023-2025
• UPES, Dehradun | CGPA: 7.85

Bachelor of Science (B.Sc) 2020-2023
• Hemvati Nandan Bahuguna Garhwal University, D.B.S. (PG) College, Dehradun|
CGPA: 6.5/10

Higher Secondary (XII) 2019-2020
• Seven Oaks School, Dehradun (ICSE) | 75%

Secondary Education (X) 2017-2018
• Seven Oaks School, Dehradun (ICSE) | 74%

INTERNSHIPS & PROJECTS

MBA Summer Internship- Finance June 2024- August 2024

Zielhoch, Delhi

- Conducted a Comparative Study of Traditional Products with the new ULIPs products.
- Managed client relationships through tailored financial product pitches, presentations, and trust-building.
- Utilized consultative sales approaches and digital tools to drive sales growth.
- Handled portfolio management, ensuring diversification, risk mitigation, and optimized asset allocation.
- Implemented tax-efficient investment strategies to maximize returns

CERTIFICATIONS & TRAINING

- Foundation of Financial Strategy in Business by Udemy January 2025

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| • Excel for Beginners & Intermediate Level – Great Learning | July 2024 |
| • Career Essentials in Generative AI – Microsoft & LinkedIn JPMorgan Chase | May 2024 |
| • Investment Banking Job Simulation – Forage | May 2024 |
| • Accenture Data Analytics & Visualization Job Simulation – Forage | May 2024 |
| • Introduction to Deloitte Virtual Experience Programme – Forage | May 2024 |

KEY SKILLS

- **Technical Skills:** MS Excel, PowerPoint, Power BI (Basic), Word, Generative AI
- **Financial Analysis:** Investment evaluation, portfolio management, tax efficient strategies
- **Soft Skills:** Analytical thinking, strategic decision-making, adaptability, communication

ACHIEVEMENTS & EXTRA-CURRICULAR ACTIVITIES

- Participated in Strategy Conclave 2023 at UPES 2023
- Participated in an Indian Art Contest at National Level 2023
- Won a silver medal in Science Olympiad at school level 2017

PERSONAL DETAILS

- **Date of Birth:** 11-01-2002
- **Gender:** Female
- **Location:** Dehradun, Uttarakhand
- **Mobility:** Open to relocate across India

DECLARATION

I hereby declare that the above information is true to the best of my knowledge.

Aditi Chandel