

Ayush Singhal

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◦ Technical & Professional Skills ◦ Experience

Proficient in Microsoft Office Suite

Excel and Word Power Point



Tally Prime (Beginner)



Power BI (Beginner)



SAP (Beginner)



Zerodha Trading Platform



Financial Planning & Advisory



Financial Modeling & Valuation



Financial Statement Analysis



Business Valuation



◦ Certifications ◦

Accounting Fundamental by CFI(On Going)

Algorithmic Trading (LinkedIn Learning) (On Going)

Financial Modelling and Valuation

NISM-VA (Mutual Fund)- Ongoing

CCC By NIELIT

◦ Accomplishments ◦

Organized and handled 5+ cultural festivals and student teams.

Secured 1st place in 4 competitions at FIIB.

Coordinator for Samavesh and Ranbhoomi events at FIIB, managing teams of 50+.

● Bajaj Capital

Corporate Internship

Gurgaon

Apr 24 - June 24

- Assisted in client relationship management by handling queries and preparing documentation.
- Performed financial analysis and market research across mutual funds, insurance, and investment products
- Collaborated with senior advisors in developing financial plans, portfolio reports, and presentations.
- Gained practical exposure to wealth management, compliance, and investment advisory processes.
- Developed skills in Excel-based reporting, communication, and client interaction.

Education

● Fortune Institute of International Business

PGDM - Financial Management

New Delhi

2023 - 2025

Projects

● Equity Research & Valuation

- Conducted valuation of Adani Green using DCF and Relative Valuation models.
- Prepared equity research report with a 'Sell' recommendation based on comprehensive analysis.
- Prepared a financial model on TATA motors and Asian Paints.

● Financial Planning and Advisory

- Collected client financial details and set personalized financial goals.
- Prepared income & expenditure accounts, balance sheets, and assessed net worth.
- Conducted risk profiling and developed investment strategies according to the financial plan.

● Financial Statement analysis

- Comprehensive financial statement analysis of Top 30 Listed companies on BSE.