

Abhijeet Gupta

Finance enthusiast with specialized training in Investment Banking Operations and a background in Commerce. Possess strong domain knowledge in Investment Banking, particularly in derivatives, settlement, and reconciliation. Eager to learn continuously and improve my skills in a dynamic finance environment.

Education History

IMARTICUS LEARNING, LUCKNOW

August 2025

Certified Investment Banking Operations Professional(CIBOP)

- Securities and Derivatives
- Trade Life cycle
- AML (Anti Money Laundering) & KYC (Know Your Customer)
- Settlement and Reconciliation
- Asset Management
- Risk Management
- Security Trading

University Of Petroleum and Energy Studies

Batch:2021-25

Integrated BCom+MBA

Specialization: Banking and Insurance

City Montessori School, (ICSE Board)

Year of Passing :2021

Class 12th (Higher Secondary)
Specialization: Commerce

Work Experience

Financial Strategist Intern, Zielhoch Delhi Jun 2024 – July 2024

Finance Intern, Corizo Jun 2023 – Jul 2023

Research and Development Intern, Beti Foundation (Volunteering) May 2022 – Jul 2022

Achievements

- Student Placement Representative (SPRs) of Batch Integrated BCom MBA (2024–2025)
- FIPI Core Member (2022–2023)
- GEMS Marketing Club Core Member (2021–2023)
- Badminton (Doubles)

CONTACT

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CERTIFICATIONS

- Certificate in Foundations: Data, Data, Everywhere (Coursera)
- Design Thinking for Innovation (University of Virginia, Coursera)
- Ethical Leadership Through Giving Voice to Values (University of Virginia, Coursera)
- Data Analytics (Kurtanic)

Relevant Skills

- Understanding in Corporate Actions
- Understanding in Equity & Fixed Income Derivatives
- AML & KYC
- MS Excel
- Teamwork
- Leadership
- Problem Solving
- Data Analysis

Projects & Research

Research: Research Project on "Fintech and its Impact on the BFSI Sector," which involved designing a questionnaire to gather insights, identifying key suggestions and limitations, and presenting well-supported findings and conclusions.