

Jayush Jiwanand Upadhye

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Aiming to contribute to the finance sector by leveraging skills in data analysis and visualization, Excel and financial modeling, and financial analysis, while effectively communicating insights to stakeholders.

EDUCATION

UPES – CGPA: 8.62

Integrated BBA-MBA

Emphasis: Finance

Dehradun

May 2026

EXPERIENCE

Globe Capital Market Limited

Portfolio Management Services & Equity Research Intern

Delhi

June 2025 – July 2025

- Conducted in-depth financial analysis for NeogenChem and Electronica Finance, identifying key insights on cash flow, asset quality, and debt strategies that supported portfolio adjustments
- Built valuation models (DCF & SOTP) for Mahindra & Mahindra and JSW Steel incorporating industry trends, enhancing forecast accuracy and investment recommendations
- Authored impact reports on Reliance Power and IEX, assessing the effect of regulatory events and influencing equity positioning strategies
- Streamlined research workflow by integrating real-time market announcements and analyst transcripts, reducing turnaround time by 20% and improving decision-making speed

Dyizan Rynox Pvt Ltd

Finance Internship

Remote

March 2025 – March 2025

- Performed performance analysis on 15+ securities, delivering risk assessment insights that supported client portfolio reallocation for targeted returns
- Prepared performance summaries for high-volatility stocks, helping improve investment screening efficiency

Saaras Impact Foundation (NGO)

Social Work Intern

Sahibabad

June 2023 – July 2023

- Raised awareness about government schemes, improving access for 200+ beneficiaries
- Demonstrated dedication to empowering communities through clear communication and guidance

Verzeo

Strategic Finance Optimization

Remote

January 2023 – February 2023

- Prepared comparative financial statements for multiple listed firms and conducted equity screening to highlight investment opportunities
- Delivered insights on cost structures and return metrics, strengthening the firm's evaluation process for mid-cap investments

LEADERSHIP & INVOLVEMENT

Financial Modeling Project:

SaaS Cost and Revenue Forecasting (Case Simulation)

April 2025

- Designed a dynamic financial model to forecast revenue, discounts, and net profit across operational months

Avishkarnam - The Literary Club of UPES

Sub-head of Media & Design

January 2024 – September 2024

- Designed creative assets for events, including banners, posters, and stage setups, enhancing event aesthetics
- Restructured the event workflow to improve team collaboration and optimize resource utilization

Financial Analysis Project:

Financial Ratio Analysis for Performance Insights

September 2024

- Built a financial model using ratio analysis to assess performance and provide actionable insights

CERTIFICATIONS

- Financial Modelling & Fundamental Analysis Certification
- Power BI (Business Intelligence) course from EY
- Financial Markets from Yale

August 2025

April 2024

July 2023

SKILLS & INTERESTS

- Applications:** Microsoft Office, Power BI, SQL, Python
- Interests:** Creative Design, Literary Events, Volunteering, Financial Markets & Reading books
- Technical Skills:** Financial Modeling (DCF, SOTP, Ratio Analysis), Equity Analysis, Budgeting & Forecasting
- Soft Skills:** Leadership, Team Collaboration, Communication, Emotional Intelligence