

Jayush Jiwanand Upadhye

Mobile: (+91) 9810864858 | Email: Jayush2002@gmail.com | www.linkedin.com/in/Jayushupadhye

Aiming to contribute to the finance sector by leveraging skills in data analysis and visualization, Excel and financial modeling, and financial analysis, while effectively communicating insights to stakeholders.

EDUCATION

UPES – CGPA: 8.62
Integrated BBA-MBA
Emphasis: Finance

Dehradun
May 2026

EXPERIENCE

Globe Capital Market Limited

Delhi

Portfolio Management Services & Equity Research Intern

June 2025 – July 2025

- Conducted in-depth financial analysis for NeogenChem and Electronica Finance, identifying key insights on cash flow, asset quality, and debt strategies that supported portfolio adjustments
- Built valuation models (DCF & SOTP) for Mahindra & Mahindra and JSW Steel incorporating industry trends, enhancing forecast accuracy and investment recommendations
- Authored impact reports on Reliance Power and IEX, assessing the effect of regulatory events and influencing equity positioning strategies
- Streamlined research workflow by integrating real-time market announcements and analyst transcripts, reducing turnaround time by 20% and improving decision-making speed

Dyizan Rynox Pvt Ltd

Remote

Finance Internship

March 2025 – March 2025

- Performed performance analysis on 15+ securities, delivering risk assessment insights that supported client portfolio reallocation for targeted returns
- Prepared performance summaries for high-volatility stocks, helping improve investment screening efficiency

Saaras Impact Foundation (NGO)

Sahibabad

Social Work Intern

June 2023– July 2023

- Raised awareness about government schemes, improving access for 200+ beneficiaries
- Demonstrated dedication to empowering communities through clear communication and guidance

Verzeo

Remote

Strategic Finance Optimization

January 2023 –February 2023

- Prepared comparative financial statements for multiple listed firms and conducted equity screening to highlight investment opportunities
- Delivered insights on cost structures and return metrics, strengthening the firm's evaluation process for mid-cap investments

LEADERSHIP & INVOLVEMENT

Financial Modeling Project:

SaaS Cost and Revenue Forecasting (Case Simulation)

April 2025

- Designed a dynamic financial model to forecast revenue, discounts, and net profit across operational months

Avishkarnam - The Literary Club of UPES

Sub-head of Media & Design

January 2024 –September 2024

- Designed creative assets for events, including banners, posters, and stage setups, enhancing event aesthetics
- Restructured the event workflow to improve team collaboration and optimize resource utilization

Financial Analysis Project:

Financial Ratio Analysis for Performance Insights

September 2024

- Built a financial model using ratio analysis to assess performance and provide actionable insights

CERTIFICATIONS

- Financial Modelling & Fundamental Analysis Certification
- Power BI (Business Intelligence) course from EY
- Financial Markets from Yale

August 2025
April 2024
July 2023

SKILLS & INTERESTS

- Applications:** Microsoft Office, Power BI, SQL, Python
- Interests:** Creative Design, Literary Events, Volunteering, Financial Markets & Reading books
- Technical Skills:** Financial Modeling (DCF, SOTP, Ratio Analysis), Equity Analysis, Budgeting & Forecasting
- Soft Skills:** Leadership, Team Collaboration, Communication, Emotional Intelligence