

Manik Agarwal

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DOB: 17-07-1999

Summary

Dedicated and motivated tax professional with over 2.5 years of experience as a freelancer and practitioner in Financial Auditing and taxation.

Academic Record

MBA	2024-26	Graphic Era Deemed to be University, With Specialization in Finance and Business Analytics	87.5%
B. Com (Hons.)	2017-20	Graphic Era Hill University, Bhimtal, With Specialization in Finance	75.62%
Class XII	2017	Jaycees Public School, Rudrapur (C.B.S.E.)	62.4%
Class X	2015	Jaycees Public School, Rudrapur (C.B.S.E.)	64%
Certification	Design Thinking- A Primer by IIT Madras (2025)		

Summer Project

CA Kushal Agarwal	RAO & EMMAR Chartered Accountants, Rudrapur	1 st July '25 – 30 th August '25
SIP Topic	Financial Compliance, Audit Procedures & Analytical Review in a CA Firm	
Key contribution with measurable Outcomes	<ul style="list-style-type: none">Financial Data Review & AnalysisTax Compliance & Filing (Taxation)Audit Documentation & EfficiencyAccounts Reconciliation and Compliance Checklist Development	
Learning	<ul style="list-style-type: none">Data Analysis & Software ProficiencyTaxation & Regulatory FrameworkFinancial Reporting Standards and EthicsStatutory & Internal Audit Procedures	

Projects

1 st September '24 – 30 th November '24	
1. Project Topic	Quantitative Benchmarking and Equity Performance Analysis of the Indian FMCG Sector
Learnings	<ul style="list-style-type: none">Benchmarked five rival FMCG firms, quantifying divergence in operational efficiency and relative market valuation.Applied multivariate quantitative analysis to model stock-financial correlation for sectoral trend forecasting.
1 st January '25 – 30 th June '25	
2. Project Topic	Foreign Direct Investment (FDI) & Tax Incentives
Learnings	<ul style="list-style-type: none">Structured tax planning to leverage fiscal incentives and comply with global FDI regulatory policy.Applied financial models to quantify the impact of tax changes on cross-border capital flows and multinational profitability.
1 st September '25 – 30 th November '25	
3. Project Topic	Economic and Industry Landscape Analysis of the Indian IT Sector
Learnings	<ul style="list-style-type: none">Applied top-down analysis of macroeconomic and industry drivers to formulate investment strategies.Developed relative valuation models and specialized risk frameworks for portfolio boost.

Internship

Completed one month Summer Internship at Kailash Suresh & Associates Chartered Accountants (CA), Rudrapur in Accounting, Bookkeeping, Finance and Taxation in Graduation (2019)

Achievements

- Appointed as a member of Literary Association in School (2015-17)
- Participated and organized various social Awareness Rallies
- Participated in President Cup at Graphic Era Hill University, Bhimtal (2018-19)
- Participated in Drawing Competition at Graphic Era Hill University, Bhimtal (2018)
- Achieved 100% Attendance Award in MBA
- Secured 82.47 Percentile in Common Management Admission Test (CMAT) 2024 Exam
- Received LOR from CFA Dr. Rajesh Tiwari certifying me as an Extra Ordinary performance in MBA
- Became Class Representative (CR) two times in B. Com (Hons.) and two times in MBA

Key Skills

Business Skills	Technical Skills	Soft Skills
Business Analysis	MS Excel, Power BI, SPSS	Leadership
Management	Tally, Income tax, GST	Teamwork
Financial Modeling	SQL, Python, Analytics	Business Acumen, Problem Solver
Team Building		Communicator, Presentation skills

Workshops Attended

- Workshop under **Deloitte BRIDGE Campus** Learning Series on AI Agents in Action and Maximizing Workforce Potential by **Deloitte** (2025)
- Digital Marketing Workshop by Certination, Noida (U.P) at Graphic Era Hill University, Bhimtal (2017)
- Stock Trading Workshop by ICICI Direct-center for financial learning at Graphic Era Hill University, Bhimtal (2018)
- Workshop on Future Building Managers by **P&G** at Graphic Era deemed to be University, Dehradun (2024)
- Workshop on shares trading by Fintopedia Bullrisers at Graphic Era deemed to be University, Dehradun (2025)
- Workshop on Basics of Financial Market and BFSI sector by **National Stock Exchange (NSE)** at Graphic Era deemed to be University, Dehradun (2025)

Hobbies

- Playing Table Tennis
- Music (Playing and Listening)
- Art & Drawing
- Exploring Financial Markets