

Prakhar Agarwal

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EDUCATION

UPES – CGPA: 8.19 (up-to 6th semester)

Dehradun, U.K.

2022-2026

Integrated BBA-MBA

Emphasis: Finance

Ryan International School (CBSE) CLASS-XII - CGPA: 7.94

Faridabad, Haryana

May 2022

Emphasis: Commerce

Ryan International School (CBSE) CLASS-X - CGPA: 8.18

Faridabad, Haryana

May 2020

Emphasis: General

EXPERIENCE

BHARAT BHUSHAN EQUITY TRADERS LTD.

New Delhi

Finance Intern- Equity analysis, competitor analysis, preparing equity research reports

2nd June 2025- 31st July 2025

- Developed comprehensive equity research reports of Bajaj Housing Finance, IREDA, Mamata Machinery and IPO analysis including HDB Financial Services with BUY/HOLD recommendations and detailed financial analysis.
- Conducted competitor analysis of 400+ SEBI-registered Portfolio Management Services.
- Developed and tested a client portfolio strategy, analyzing returns and volatility to recommend an optimal allocation that demonstrated a superior risk-adjusted return profile compared to the NIFTY 50 TRI benchmark.

ProthsahanTeam NGO

Delhi

CSR Intern- Sleep Apnea in Traffic Sense, plantation and CPR awareness

1st June 2023 – 29th July 2023

- Engaged in public interaction, spreading awareness on CPR and sleep apnea through presentations to NGOs and public.
- Visited police stations for flyer distributions and awareness campaigns.
- Participated in plantation drives, strengthening public engagement and leadership skills.

LEADERSHIP & INVOLVEMENT

Integrated BBA-MBA Cohort Finance (26 Students)

Dehradun, UK

Student Placement Representative

March 2025 – Present

- Managed and coordinated with Career Services Department for smooth placement drives.

- Circulated placement opportunities to students, ensuring timely and transparent communication.

University Discipline Committee

Dehradun, UK

Member

November 2024- Present

- Led student disciplinary initiatives, upholding integrity and promoting a regulation-compliant environment across the UPES campus.
- Actively contributed to maintaining a peaceful and regulation-compliant environment across campus, preventing disruptions and ensuring student accountability.

GEMS-The Marketing Society

Dehradun, UK

HR SUB-HEAD

September 2024 – May 2025

- Recruited and built a highly capable student team, maintaining a strong culture of teamwork, transparency, and collaboration.
- Ensured swift conflict resolution and team cohesion, contributing to society growth and internal promotions based on merit and performance.

UPES

Dehradun, UK

Mess Committee Member

September 2024 – May 2025

- Planned monthly menu while inspecting food quality, hygiene and safety standards.
- Introduced a digital feedback mechanism for the hostel mess, helping identify food quality concerns and improve student satisfaction ratings.

Personal investments and portfolio management

Faridabad, Haryana

Portfolio Management

September 2022- Present

- Strategically managed a diversified personal investment portfolio, achieving consistent returns by applying risk management principles, critical analysis, and adaptive decision-making in dynamic market conditions.
- Performed fundamental stock analysis to identify investment opportunities and successfully executed timely entry and exit strategies during very highly volatile market, still was able to generate profits.

SKILLS & INTERESTS

- Certifications:** Advanced Certificate in Managerial Accounting and Analysis (London School of Business and Finance), Business Intelligence using Power BI (Ernst & Young Global Limited, 2024), Leadership Skills (IIM Ahmedabad, 2024), NISM Certification – Securities Market & Risk Management (SEBI-recognized, 2-year validity)
- Applications:** Excel (Intermediate), Word (Advanced), PowerPoint (Advanced), Power BI (Intermediate).
- Technical Skills:** Financial Data Analysis, Stock Analysis, Investment, Financial Modelling, Project Management, Risk Management.
- Soft Skills:** Research Skills, Leadership Skills, Interpersonal Skills, Teamwork Skills, Critical Thinking Skills, Attention to Detail Skills
- Interests:** Swimming, Gym, Market Research.