

Isha

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SKILLS SUMMARY

Tools/Platforms: MS-Excel, Word, PowerPoint, Google Sheets, Canva

Power Skills: Leadership, Problem-Solving, Team Player, Adaptability

INTERNSHIPS

Agile Capital Services | New Delhi

Jun2025 - Aug2025

Management Trainee

- Engaged with clients to assess their financial needs and recommend tailored financial products, focusing on portfolios, insurance, and ULIPs
- Conducted effective communication through telephonic outreach and in-person meetings, generating leads and fostering relationships
- Skills learned:** Fundamental Analysis, Insurance, Portfolio Management, and Impactful Communication

Sharma and Rishi Chartered Accountants | Haryana

Jun 2024 - Jul 2024

Chartered Accountant Intern

- Managed GST filings **for 20+ clients**, ensuring 100% timely submissions and reducing errors by 25%
- Assisted in filing **50+ Income Tax Returns**, improving compliance and boosting client satisfaction by 15%
- Maintained fixed asset records, ensuring compliance and accurate tracking

PROJECTS/ LIVE PROJECTS

Financial Reporting and Valuation in Excel | LPU

Feb 2025

- Built dynamic financial models with revenue forecasts, cost structures, and full statements aligned with industry standards
- Conducted valuation using DCF and comparables, analyzing multiple market scenarios for accuracy.
- Performed sensitivity and scenario testing, enhancing decision-making clarity and improving model robustness by 30%

Private Equity: Leveraged Buyouts (LBO) | LPU

Feb 2025

- Constructed detailed LBO models simulating real-world deals, achieving **target IRRs >25%**
- Evaluated capital structure, debt schedules, and exit strategies, ensuring MOIC above 2.0x
- Applied deal analysis to assess risks, returns, and leverage effects on PE investments

CERTIFICATIONS/ CERTIFICATES

Banking and Insurance – NPTEL

May 2024

Corporate Financial Statement Analysis – LinkedIn Learning

Oct 2023

COMMUNITY DEVELOPMENT PROJECT

Community Development Project | Jubin Spastic Home and Charitable Trust, Rajasthan

Jul 2023

- Implemented an educational program for special-need children, enhancing inclusivity, developed and executed program plans with the education team
- Coordinated with parents, educators, and healthcare professionals to tailor learning approaches and organized awareness campaigns to promote community acceptance
- Enhanced project management, communication, collaboration skills and developed a deep understanding of inclusive education principles

EXTRA-CURRICULAR ACTIVITIES/CO-CURRICULAR ACTIVITIES

Coordinated and facilitated the One India Cultural Showcase| LPU

Apr 2024

Organized and managed National Youth Parliament Debate competition| LPU

Oct 2023

EDUCATION

Lovely Professional University

Phagwara, Punjab

Integrated BBA-MBA – Financial Consulting; CGPA: 8.57

Aug 2022 - Present

ASM Public School

Intermediate; Percentage: 94%

Sri Ganganagar, Rajasthan

Jul 2021 – Apr 2022

ASM Public School

Secondary School; Percentage: 91%

Sri Ganganagar, Rajasthan

Jun 2019 – May 2020