

## BRIEF SUMMARY

Passionate about finance, investments, and the power of data in driving smarter financial decisions. Currently pursuing my MBA with a focus on finance, I am keen on exploring the intersection of markets, mutual funds, corporate finance, and analytics.

Through hands-on experience in internships and real-time market analysis, I've developed a strong interest in investment strategies, mutual fund performance, and how data can be used to assess risk, returns, and financial fundamentals. I enjoy working with numbers, understanding financial trends, and translating complex data into meaningful insights.

## KEY EXPERTISE

Investments | Financial Accounting | Financial Markets | Financial Analysis | Mutual Funds | Microsoft Excel | Power Bi  
Tableau | Data Visualization

## EDUCATION

|   |             |
|---|-------------|
| <b>Medicaps University</b>                        | 2024 - 2026 |
| M.B.A. - General Management   CGPA: 8.38 / 10     |             |
| <b>Devi Ahilya Vishwavidyalaya, Indore</b>        | 2021 - 2024 |
| B.Com. - plain (Full Time)   CGPA : 6.40 / 10     |             |
| <b>St. Josephs Convent School, Ratlam</b>         | 2021        |
| 12 <sup>th</sup>   CBSE   Percentage: 76 / 100    |             |
| <b>St. Josephs Convent School, Ratlam</b>         | 2019        |
| 10 <sup>th</sup>   CBSE   Percentage: 82.80 / 100 |             |

## INTERNSHIPS

|  |                             |
|--|-----------------------------|
| <b>Kotak Mutual Fund</b>   Banking / Financial Services / Investment   | 03 Jun, 2025 - 02 Aug, 2025 |
| Corporate Finance  |                             |
| <b>Key Skills:</b>   |                             |
| Presentation Skills   Ratios & Metrics Analysis   Sales Pitching   Data Analysis using Excel   Knowledge of Financial Markets<br>Understanding of Mutual Funds |                             |

During my internship at Kotak Mutual Fund, I focused on financial data analysis and mutual fund research. I worked on analyzing various fund performances, preparing comparative reports, and supporting investment recommendations based on risk-return profiles. The role strengthened my understanding of debt and equity mutual funds, financial ratios, and investor behavior, while also enhancing my skills in Excel-based data handling, market research, and portfolio evaluation.

## ASSESSMENTS / CERTIFICATIONS

### Introduction to strategy consulting job simulation

**Key Skills:** Strategic thinking and problem-solving | Brainstorming | critical thinking

### Investment Banking Job Simulation

**Key Skills:**

Presentation Skills | Financial Analysis | Change Management | Client Communication | Company Analysis | Analytics

### Microsoft Excel - Excel From Beginner To Advanced

**Key Skills:** H-Lookup | V-Lookup | Pivot Tables | Formulas | Data Validation | Pivot Charts | What-If Analysis

### Data Analysis Job Simulation

## The Complete Tableau Analyst Bootcamp

### Data Visualization: Empowering Business with Effective Insights

#### Key Skills:

## SEBI Investor Awareness Test

## POSITIONS OF RESPONSIBILITY

### Blood donation drive at kotak mutual fund

Blood Donation Drive – Kotak Mutual Fund

Successfully participated in and helped organize a blood donation drive at Kotak Mutual Fund. Donated blood as a volunteer and actively contributed to the smooth execution of the event by managing coordination between donors, healthcare staff, and internal teams. Took responsibility for registration, logistics, and communication, ensuring a safe, efficient, and impactful drive that promoted corporate social responsibility and employee engagement.

## SEMINARS / TRAININGS / WORKSHOPS

### Infosys Soft Skills Training Institute Name: Infosys BPM Ltd

06 Oct, 2022 - 20 Oct, 2022

The Soft Skills Training conducted by Infosys BPM Ltd focused on enhancing professional communication, interpersonal effectiveness, and workplace readiness. Key areas covered included verbal and non-verbal communication, email etiquette, teamwork, leadership qualities, emotional intelligence, and conflict resolution. The training emphasized practical learning through role-plays, group activities, and real-life corporate scenarios, preparing participants for effective collaboration and professional conduct in dynamic business environments.

### 7 Days Rural Camp

18 Apr, 2022 - 24 Apr, 2022

Institute Name: NSS DAVV

The 7-day NSS camp was conducted in a rural village with the objective of promoting social responsibility, community engagement, and development awareness. Activities included cleanliness drives, awareness campaigns on health, hygiene, education, and environment, as well as interaction with villagers to understand grassroots issues. The camp fostered leadership, teamwork, and service-oriented values among volunteers, while contributing meaningfully to rural upliftment and nation-building.

## PERSONAL DETAILS

**Gender:** Male

**Marital Status:** Single

**Current Address:** 101 sukhmani apartment, vishnupuri colony, Indore, Indore, Madhya Pradesh, India - 452006

**Date of Birth:** 27 Aug, 2003

**Known Languages:** Hindi , english

**Permanent Address:** 25, kasera bazar, Ratlam, Madhya Pradesh, India - 457001

**Phone Number:** +91-9893328069

**Emails:** ms24ms5010300@medicaps.ac.in , mukulkasera.2003@gmail.com

## REFERENCES

- Yash pathak  
(corporate investments, kotak mutual fund)  
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