

BRIEF SUMMARY

Passionate about finance, investments, and the power of data in driving smarter financial decisions. Currently pursuing my MBA with a focus on finance, I am keen on exploring the intersection of markets, mutual funds, corporate finance, and analytics.

Through hands-on experience in internships and real-time market analysis, I've developed a strong interest in investment strategies, mutual fund performance, and how data can be used to assess risk, returns, and financial fundamentals. I enjoy working with numbers, understanding financial trends, and translating complex data into meaningful insights.

KEY EXPERTISE

Investments Financial Accounting Financial Markets Financial Analysis Mutual Funds Microsoft Excel Power Bi
Tableau Data Visualization

EDUCATION

Medicaps University

2024 - 2026

M.B.A. - General Management | CGPA: 8.38 / 10

Devi Ahilya Vishwavidyalaya, Indore

2021 - 2024

B.Com. - plain (Full Time) | CGPA : 6.40 / 10

St. Josephs Convent School, Ratlam

2021

12th | CBSE | Percentage: 76 / 100

St. Josephs Convent School, Ratlam

2019

10th | CBSE | Percentage: 82.80 / 100

INTERNSHIPS

Kotak Mutual Fund | Banking / Financial Services / Investment

03 Jun, 2025 - 02 Aug, 2025

Corporate Finance

Key Skills:

Presentation Skills Ratios & Metrics Analysis Sales Pitching Data Analysis using Excel Knowledge of Financial Markets
Understanding of Mutual Funds

During my internship at Kotak Mutual Fund, I focused on financial data analysis and mutual fund research. I worked on analyzing various fund performances, preparing comparative reports, and supporting investment recommendations based on risk-return profiles. The role strengthened my understanding of debt and equity mutual funds, financial ratios, and investor behavior, while also enhancing my skills in Excel-based data handling, market research, and portfolio evaluation.

ASSESSMENTS / CERTIFICATIONS

Introduction to strategy consulting job simulation

Key Skills: Strategic thinking and problem-solving Brainstorming critical thinking

Investment Banking Job Simulation

Key Skills:

Presentation Skills Financial Analysis Change Management Client Communication Company Analysis Analytics

Microsoft Excel - Excel From Beginner To Advanced

Key Skills: H-Lookup V-Lookup Pivot Tables Formulas Data Validation Pivot Charts What-If Analysis

Data Analysis Job Simulation

Key Skills: Tableau Data Analytics forensic technology Dashboards Excel business conclusions

The Complete Tableau Analyst Bootcamp

Key Skills: Data Visualization Dashboards Data Analysis Mapping Data Connection & Preparation Calculated Fields

Data Visualization: Empowering Business with Effective Insights

Key Skills:

Dashboard Development Data Analysis Data Analytics Data Cleaning Data Interpretation Data Presentation
Effective Communication Data Presentation Data Visualization

SEBI Investor Awareness Test

Key Skills: Mutual Funds Risks Investments

POSITIONS OF RESPONSIBILITY

Blood donation drive at kotak mutual fund

Blood Donation Drive – Kotak Mutual Fund

Successfully participated in and helped organize a blood donation drive at Kotak Mutual Fund. Donated blood as a volunteer and actively contributed to the smooth execution of the event by managing coordination between donors, healthcare staff, and internal teams. Took responsibility for registration, logistics, and communication, ensuring a safe, efficient, and impactful drive that promoted corporate social responsibility and employee engagement.

SEMINARS / TRAININGS / WORKSHOPS

Infosys Soft Skills Training Institute Name: Infosys BPM Ltd

06 Oct, 2022 - 20 Oct, 2022

Key Skills: softskills communication Corporate Training teamwork Leadership

The Soft Skills Training conducted by Infosys BPM Ltd focused on enhancing professional communication, interpersonal effectiveness, and workplace readiness. Key areas covered included verbal and non-verbal communication, email etiquette, teamwork, leadership qualities, emotional intelligence, and conflict resolution. The training emphasized practical learning through role-plays, group activities, and real-life corporate scenarios, preparing participants for effective collaboration and professional conduct in dynamic business environments.

7 Days Rural Camp

18 Apr, 2022 - 24 Apr, 2022

Institute Name: NSS DAVV

Key Skills: teamwork leadership Community Development Communications

The 7-day NSS camp was conducted in a rural village with the objective of promoting social responsibility, community engagement, and development awareness. Activities included cleanliness drives, awareness campaigns on health, hygiene, education, and environment, as well as interaction with villagers to understand grassroots issues. The camp fostered leadership, teamwork, and service-oriented values among volunteers, while contributing meaningfully to rural upliftment and nation-building.

PERSONAL DETAILS

Gender: Male

Marital Status: Single

Current Address: 101 sukhmani apartment, vishnupuri colony, Indore, Indore, Madhya Pradesh, India - 452006

Date of Birth: 27 Aug, 2003

Known Languages: Hindi , english

Permanent Address: 25, kasera bazar, Ratlam, Madhya Pradesh, India - 457001

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REFERENCES

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