

# Ishan Mahapatra

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## Objective

Analytical and detail-oriented finance graduate aspiring to build a career in financial analyst. Skilled in financial analysis, data management and reporting with a strong commitment to accuracy, confidentiality and client service excellence.

## Education

- Post Graduate Diploma in Management (Finance)  
I Business Institute, Greater Noida  
2024 – 2026 | CGPA: 8.95
- Bachelor of Science (Economics)  
Central University of Andhra Pradesh, Anantapur  
2020 – 2023 | CGPA: 8.66
- Higher Secondary Education (Arts)  
Kendriya Vidyalaya Berhampur  
2018 – 2020 | Percentage: 71.83%
- Secondary Education  
Kendriya Vidyalaya Berhampur  
2017 – 2018 | Percentage: 69.6%

## Skill Highlights

### Technical Skills:

- Investment Operations
- Financial Modelling & Valuation
- Financial Statement Analysis
- Intermediate in MS BI
- Advanced Excel & MS Office Suite

### Soft Skills:

- Regulatory & Compliance Mindset
- Communication Skills (Written & Verbal)
- Attention to Detail & Accuracy
- Time Management & Multitasking
- Team Collaboration

## Work Experience

### Edify Equity, Bangalore | Finance and Research Analyst Intern

1<sup>st</sup> Oct 2025 – 30<sup>th</sup> Oct 2025

- Assisted in equity research by collecting financial data, tracking market movements and preparing structured Excel sheets for quarterly results, ratio comparisons and peer benchmarking.
- Supported valuation work by updating fundamental metrics (PE, PB, EV/EBITDA), contributing to basic DCF assumptions and summarising company reports to aid analyst decision-making.

### LG Electronics India, Delhi | Business Analyst Intern

5<sup>th</sup> May 2025 – 4<sup>th</sup> Jul 2025

- Analyzed costing structures, consignment tracking, and budget allocations using ERP systems; generated KPI dashboards for operational decision-making.
- Automated Excel-based reporting templates, reducing manual effort by 30% and ensuring timely delivery under urgent deadlines.

### Kantar Group, New Delhi | Market Researcher Intern

1<sup>st</sup> Feb 2025 – 25<sup>th</sup> Feb 2025

- Conducted BFSI surveys and analysed financial & demographic data to derive client insights for marketing campaigns.
- Supported senior researchers in compiling findings into actionable reports for corporate clients.

## Projects & Achievements

- Hero MotoCorp & Mahindra and Mahindra Financial Valuation: Conducted DCF and Comparable Company Analysis using financial statements and peer benchmarks to estimate fair equity value through an integrated Excel cash flow model.
- Presented “Resilience Remix: Platform Orchestration through AI, Gamification and Digital twins for Quality-Driven Supply Chain Networks” at IMRC 2025, IIM Ahmedabad.

## Certifications

- AIG – Underwriting Job Simulation (Forage, 2025)
- Financial Analytics using Power BI (Ernst Young, 2025)
- New York Jobs CEO Council – Financial Analyst Job Simulation (Forage, 2025)
- Securities and Exchange Board of India Investor Awareness Test (SEBI, 2025)
- Excel Basics to Advance (Udemy, 2025)