

**NABEEL KHAN**

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Address: Sector 5, Rohini Delhi - 110085

**EDUCATIONAL QUALIFICATION**

Course	Year	Specialization	Board/ University	Institute/ College	% Of Marks (till date)	Division
PGDM (Pursuing)	2026	Finance	AICTE	Jagan Institute of Management Studies Rohini, Delhi	66%	1 <sup>st</sup>
BBA	2023	Finance and Marketing	INVERTIS UNIVERSITY	Invertis Institute of Management, Bareilly	66%	1 <sup>st</sup>
XII	2020	Commerce with Hindi	CBSE	Bedi International School, Bareilly	91%	1 <sup>st</sup>
X	2018	General	CBSE	Bishop Conrad Senior Secondary School, Bareilly	78.8%	1 <sup>st</sup>

**SUMMER INTERNSHIPS/LIVE PROJECTS/OTHER INDUSTRIAL ASSIGNMENTS**

Organization	Type of Assignment	Period	Key Responsibilities Area
NJ Wealth	SIP	April 25 – July 25	<ul style="list-style-type: none"> <li>Engaged 20+ prospects to promote mutual fund distribution, driving client acquisition and expanding sales outreach</li> <li>Gained hands-on exposure to <b>Multi-Asset and Multi-Cap</b> fund launches from leading AMCs such as <b>Bandhan, Trust, and Nippon India</b></li> <li>Developed <b>client acquisition strategies</b> and contributed to lead <b>conversion of 8 business partners</b> for mutual fund distribution</li> <li><b>Conducted investor education sessions</b> on (NISM V-A), REITs, INVITs, SWPs, and insurance to enhance financial awareness and trust</li> </ul>
Navjyoti Foundation	SSO	August 24- September 24	<ul style="list-style-type: none"> <li>Drove educational initiatives for underprivileged students, managing volunteers and workshops to ensure impactful learning, CSR commitment, and equal education opportunities</li> </ul>

**CERTIFICATIONS**

Mode	Year	Issued by	Description
Offline	2025	NISM	<b>NISM-Series-XV: Research Analyst</b> Certification Examination
Offline	2025	NISM	<b>NISM-Series-V-A: Mutual Fund Distributors</b> Certification Examination
Offline	2025	NISM	<b>NISM-Series-VIII: Equity Derivates</b> Certification Examination
Online	2025	FORAGE	<b>JP Morgan Investment banking</b> job simulation
Online	2025	NISM	<b>SEBI - Investor Certification Examination</b>

**ACHIEVEMENTS & POSITIONS OF RESPONSIBILITIES**

- District-level Silver Medalist** – General Knowledge Quiz (Top 2 out of 150+ participants)
- Bronze Medalist** – District Essay Writing Competition for impactful writing and expression
- Winner** – Budget Forum Competition at undergraduate level for strategic financial planning
- Winner** – Budget Masters Event by **Analytics Club** for data-driven budgeting strategies
- Winner** – Exploring Retail Failures by **Retail Club** for retail business analysis
- Best Performing Team** – Internal **Deloitte** Case Study Competition at college level

**EXTRACURRICULAR ACTIVITIES**

- Finance Committee Member** – Served 2 years at UG level, overseeing event budgets and financial planning.
- Secured victories in multiple competitions in **debating and public speaking** at the college level

**DECLARATION:** I hereby declare that all the information provided above is accurate to the best of my knowledge.Date: 16<sup>th</sup> July 2025

Name: Nabeel Khan