

Shalu Jain

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PROFILE SUMMARY

Finance postgraduate with hands-on experience in Treasury operations, Financial Analysis, and Management Reporting, supported by Strong skills in Advanced Excel, Power BI, SQL and Bloomberg. Proven ability to built dashboards, analyse Business driver, and support Financial Reporting and Forecasting processes. Demonstrated exposure to AI tools, Data Visualisation and Risk-related Analytics, with a strong record of Academic Excellence, Research Presentation and National-level Case Competitions.

EDUCATIONS

Post Graduate Diploma in Management - MABS, AICTE Approved	Pursuing TGPA :3.48/4
Bachelor's in Business Administration (Finance) - Mody University of Science and Technology	2024 75.6%
Intermediate (CBSE) - Dayawati Modi Academy	2021 90.0%
Matriculation (CBSE) - Dayawati Modi Academy	2019 79.6%

INTERNSHIPS

Finance Intern **June2025-August2025**
Rural Electrification Corporation Limited, Gurgaon

- Supported Treasury operations, Fund flow management, and Monthly Financial reporting activities.
- Assisted in Fundraising documentation, Interest calculations, and Bank performance analysis.
- Monitored FX movements and Hedging strategies using Bloomberg, contributing to financial risk reviews.
- Prepared Excel-based analytical reports and summaries for internal stakeholders.

Summer Intern **June 2023 – July 2023**
Max-View Now, Delhi

- Coordinated client onboarding, data tracking, and internal reporting support.
- Assisted in improving process flow, documentation, and communication between business teams.
- Contributed to performance tracking and engagement analysis.

ACADEMICS PROJECT

• Insurance Risk and Claims Analysis Dashboard - Power BI	August2025-September2025
Built interactive dashboards to analyze claims trends, risk indicators, and KPIs.	
• Data Visualization Project: HR Analytics - Tableau	September2025-October2025
Designed dashboard for Trend analysis and management reporting.	
• Mobile sales Analysis – SQL and Advance Excel	July2024-August2024
Performed Data Extraction, Variance analysis, KPI tracking and Dashboard Creation.	

RESEARCH PAPER PRESENTATION

Presented a Research Paper in ICMCE 2024 – “Role of Microfinance and SHGs in Women Empowerment in Bikaner through the lens of AI”

CERTIFICATIONS

- AI for everyone - Coursera
- Data Visualization - Forage
- Advance Excel and Advanced SQL - 365 DATA SCIENCE
- Business Communication - MY CAPTAIN

SKILLS

- **Finance & Analytics:** Financial Analysis| Financial Modelling | Management Reporting| Treasury support| Variance analysis
- **Technical Skills:** Bloomberg Terminal | Advance Excel | SQL | Tableau
- **Soft Skills:** Analytical Thinking | Attention to Detail | Stakeholder Communication | Time Management

INTERNATIONAL EXPOSURE

- Participated in the Global Immersion Program at UCSI University, Malaysia. Earned a certificate for completing a 3-day workshop on ‘Future-Ready Leaders: Bridging Academia and Industry for Business Excellence’,2025

LEADERSHIP & ACHIEVEMENTS

- Treasurer – Finance Club, MABS
- Vice President – Corporate Resource Center, MABS
- 2nd Runner-Up, National Case Study Competition – IIM Indore
- Best Leadership Award 2024
- Best Kabaddi Player Award 2024
- National-level Bronze Medalist in Kabaddi