

PARV TYAGI

FINANCE

OBJECTIVE: To secure a growth-oriented position within the Finance domain, and willing to relocate immediately for the right opportunity.

CFA LEVEL 1 , NISM-8, NISM-15 CANDIDATE

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EDUCATION

MASTERS OF BUSINESS
ADMINISTRATON
ITS ,MOHAN NAGAR,GZB
2024 - 2026
(Obtained 71% till 2rd Sem)

BACHELOR OF BUSINESS
ADMINISTRATION
ITS MOHAN NAGAR,GZB
2021 - 2024
(Obtained 70%)

SKILLS

- Financial Analysis 
- Forecasting 
- Coordination 
- Excel Proficiency 
- Strategic Planning 

CERTIFICATION

- Wealth Management by (FINx)
- Financial Literacy by (Arth Nirmiti)
- Investment Banking Job Simulation by (Forage)
- Excel For Beginners by (Great Learning)
- Financial Modelling Workshop

LANGUAGE PROFICIENCY

- English
- Hindi

SUBJECTS OF MY INTEREST

- Investment and Portfolio Management
- Equity Research
- Financial Modelling and Valuation
- Mutual Fund Analysis
- Indian Economy

WORK EXPERIENCE

HORTUSCLEAR
FINANCE INTERN _____ JUNE-AUGUST (2025)

During my internship at HortusClear, I was actively involved in handling core financial operations and supporting business decision-making through accurate reporting and analysis. My role allowed me to work on real-time financial tasks, improve efficiency with Excel, and contribute to strategic functions like sales forecasting.

- Prepared and maintained GST reports with accuracy and compliance.
- Recorded and managed all financial transactions in a systematic manner.
- Generated customer invoices/bills, ensuring timely and error-free billing.
- Assisted in account reconciliation and cross-verification of financial records.
- Conducted sales forecasting and trend analysis to support strategic planning.
- Improved reporting efficiency using Excel functions and shortcuts (VLOOKUP, Pivot Tables, Conditional Formatting, etc.).
- Developed strong skills in financial documentation, data management, and analysis.
- Gained practical insights into how financial operations and forecasting support business growth and strategy.

PROJECTS

- Built a 3-statement financial model for Tata Motors with integrated projections.
- Developed a DCF valuation model for HCL Technologies including WACC and sensitivity analysis.
- Conducted relative valuation of TCS using peer comparison and valuation multiples.
- Created a goal-based wealth plan using mutual fund analysis for a ₹9 lakh car purchase.
- Performed income analysis, risk assessment, sector comparison, and peer benchmarking.
- Delivered a structured investment recommendation report with optimized corpus planning.

HOBBIES

- Playing
 - Reading
 - Exploring
 - Learning
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MY STRENGTHS

- Commitment to Continuous Improvement
- Unwavering Organizational Commitment
- Performance Under Pressure
- Exceptional Financial Acumen

TECHNICAL SKILLS

- **Financial & Investment Analysis:** Financial Modeling, Mutual Fund Analysis, Concall Analysis, Screener (Fundamental Analysis), Opstra (F&O Strategy Building)
 - **Accounting & Operations Software:** BillBook (Financial Transaction Recording, Inventory Management)
 - **Data & Office Proficiency:** Microsoft Excel (Advanced Proficiency), MS Word, PowerPoint
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CO-CURRICULAR ACTIVITIES

- Member of Evolve club, where we collect monthly data of Events organize in college for the Magazine.
- Anchored the College Orientation Program for juniors, managing stage activities and audience engagement.
- Developed a comprehensive financial model on Tata Motors, including P&L, Balance Sheet, and Cash Flow statements with ratio analysis and forecasting.

FUTURE GOAL

- To consistently deliver work that sets a global standard for excellence in the finance industry.
- Aim to make a tangible, positive impact on the organization's financial success and strategy.
- Committed to demonstrating unwavering dedication to the firm's growth and achieving key results.
- Focus on developing and executing strategies in Equity and Portfolio Management that earn industry-wide admiration.
- Dedicated to continuous professional mastery and becoming a highly valued expert within the organization.