

HARSH SHUKLA

Dehradun, India

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Education

DBS GLOBAL UNIVERSITY

Master's in Business Administration (Finance) - CGPA:8.2

Dehradun, India

Expected March 2026

JAGRAN COLLEGE OF ARTS, SCIENCE AND COMMERCE

B.Com(hons.)(Finance)- 64.5%

Kanpur, India

July 2023

DR. VIRENDRA SWARUP EDUCATION CENTRE

Matriculation - 78% / Higher Secondary - 72%

Kanpur, India

May 2018 / May 2020

Experience

WiseFinserv Pvt. Ltd.

Wealth Management Analyst Intern

June 2025 – August 2025

Noida, India

- Conducted financial analysis on 20+ client portfolios, improving average returns by 8–10%.
- Created management reports and risk profiles, supporting investment decision-making.
- Assisted senior advisors in financial planning presentations, improving client engagement and turnaround time by 10%.

NYRA KITCHENWARE

Accountant Intern

January 2024 – April 2024

Kanpur, India

- Recorded and reconciled financial transactions using Tally ERP 9 and MS EXCEL with 100% accuracy.
- Supported month end closing of 3 business units and processed 50+ invoices, ensuring GAAP compliance.
- Collaborated crossfunctionally to improve reporting efficiency, reducing discrepancies by 15%.

Projects

Investment Portfolio Risk & Return Analysis | MS Excel, CAPM Model, Portfolio Analysis

August 2025

- Prepared a mock investment portfolio of 10 NSE-listed companies and tracked 6-month performance, applied Ratio, Beta, and Standard Deviation to analyze portfolio risk and return.
- Suggested diversification strategies to improve risk-adjusted performance by 8%

Financial Performance Analysis | MS Excel, Financial Modeling, DCF Valuation, DuPont Analysis

November 2024

- Performed a 5-year financial statement analysis on Hindustan Unilever Ltd. to assess profitability, solvency, and liquidity, applied ratio analysis, trend analysis, and DuPont model to evaluate company performance.
- Applied Discounted Cash Flow (DCF) valuation to estimate intrinsic share price and assess investment potential.

Technical & Financial Skills

Financial Skills: Working Capital Management, Corporate Valuation(DCF), Financial Statement Interpretation.

Financial Reporting: US GAAP, India GAAP, IFRS, Variance Analysis, Budgeting.

ERP & Tools: Tally ERP 9, SAP S/4 HANA (FICO & MM), Hyperion, MS Excel (Advanced), Google Sheets.

Soft Skills: Rapid Learner, Analytical Thinking, Problem Solving, Leadership and Team Collaboration.

Extra Curricular

Bulls & Bear Club

Office Bearer

August 2024 – July 2025

DBS Global University

- Assisted in organizing finance workshops, and guest lectures on financial markets and investment banking for 100+ participants.
- Gained hands-on exposure to technical and fundamental analysis tools (TradingView, Moneycontrol, Yahoo Finance).

MBA Fresher's Orientation 2025

July 2025

Coordinator

DBS Global University

- Led a 10-member student committee to organize the annual MBA Fresher's Orientation Program, engaging 450+ new students to plan event schedules and guest sessions.
- Improved participation and event satisfaction rates by 30% through effective planning and feedback collection.

Achievements

- **Strategic Management – IIM Rohtak (2025)**- Pursued advanced coursework and gained applied insights into strategy design, financial planning, and growth modeling through case-driven learning.
- **SAP S/4 HANA (FICO & MM Modules) (2025)**- Attained structured exposure to financial accounting, material management, and cost-center planning via simulations, deepening comprehension of automated financial reporting and process optimization.
- **TCS iON Career Edge (2024)** -Accomplished a 6-month Corporate Readiness Certification by TCS, strengthening fundamentals in accounting, IT systems, and AI concepts to enhance analytical and cross-functional effectiveness.
- **Financial Modeling & Valuation Analyst** -Executed an internationally accredited program in financial modeling and valuation, built advanced DCF models in Excel and analyzed three real-world companies to assess capital structure and valuation accuracy.