

Bhavyanshu Jain

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SUMMARY

Finance student with hands-on experience in financial modelling, valuation, and investment research through internship and academic projects. Skilled in analysing financial statements, building Excel models, and studying industries to understand business performance. Looking for roles in Investment Banking, Private Equity, or Equity Research where I can support investment analysis and transaction work.

EDUCATION

PGDM (Finance) | Maharaja Agrasen Business School, Delhi | 2024 – 2026

B. Com (Hons) | University of Delhi | 2019 – 2022 | 72%

ICSI Foundation | 2021 | 167/200

12th | Salwan Public School, Delhi | 87%

10th | Salwan Public School, Delhi | 8.2 CGPA

EXPERIENCE

Research Intern

X-B4 Advisory LLP, Delhi | Feb 2025 – Feb 2026

- Conducted detailed company research by analysing business model, revenue segments, cost structure, and overall financial performance.
- Analysed annual reports, investor presentations, and financial statements to evaluate company growth, profitability, and financial position.
- Performed peer comparison by benchmarking companies against competitors using key metrics such as revenue growth, EBITDA margins, and valuation multiples.
- Supported industry research projects by studying market size, growth trends, key players, and future opportunities, including work on the US automotive aftermarket sector.
- Assisted in financial modelling by understanding historical performance, identifying key drivers, and reviewing projected revenue, costs, and profitability.
- Helped in preparing research summaries and investment notes by organising financial and business information in structured format.

Accountant Intern

Shree Adisoft Technology Pvt Ltd, Delhi | 2023 – 2024

- Maintained financial records including recording revenue, expenses, and subscription income to ensure proper tracking of company financial performance
- Handled accounting of software license and subscription fees received from cooperative bank clients
- Prepared monthly and quarterly MIS reports to help management track revenue, expenses, and overall business performance
- Assisted in preparation and review of financial statements including Profit & Loss statement
- Developed understanding of accounting processes, financial reporting, and business financial operations

INTERNSHIP & ACADEMIC PROJECTS

Equity Valuation Model – Sun Pharmaceutical Industries

- Built a financial model in Excel using past financial statements
- Performed DCF valuation to estimate intrinsic value of the company
- Compared calculated value with market price to understand whether the stock was overvalued or undervalued
- Forecasted future revenue, profit, and cash flows based on historical trends

Fund Raising Financial Model – Theo Bakers

- Studied company business model including revenue sources and cost structure
- Analysed projected financial statements including future revenue and profits
- Gained exposure to how financial models are used in fundraising
- Understood how investors evaluate companies before investing

Financial Model – Tata Motors

- Built financial projections based on historical company performance
- Used financial ratios to evaluate company performance
- Analysed revenue, profit margins, and debt position
- Understood company financial strength from investment perspective

Industry Research Report – US Automotive Aftermarket

- Conducted research on industry size, growth trends, and key companies
- Identified future growth opportunities in the industry
- Analysed business models and financial performance of major players
- Understood industry from investment perspective

Excel Dashboard Project – Blinkit

- Analysed business dataset using Excel
- Identified trends in sales and business performance
- Built dashboard using PivotTables and charts

SQL Data Analysis Project – Blinkit

- Used SQL to analyse customer and sales data
- Understood how data can help in business decision making
- Identified patterns in customer behaviour and sales

Research Paper (In Progress)- Fault Tree Analysis for Modelling High Severity Operational Failure

- Studying how operational risks can impact business
- Understanding risk analysis and failure identification

POSITIONS & ACHIEVEMENTS

- Vice President Finvitt (Finance Club)
- Excel Dashboard Competition Winner
- Cricket Team Captain- Salwan Public School
- Head Boy- Salwan Public School

CERTIFICATIONS

- Financial Modelling Certification
- SQL Certification – 365 Data Science
- Investment Risk Management – LinkedIn Learning
- NISM Investor Relations Certification

SKILLS

Finance Skills: Financial Modelling, Valuation, Financial Statement Analysis, Investment Research

Technical Skills: Excel, SQL, Power BI, Tableau, Python, R Programming, Financial Modelling

Soft Skills: Analytical Thinking, Research, Problem Solving